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NETEGRITY INC Form 8-K October 29, 2001

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 24, 2001

DELAWARE 1-10139 04-2911320

(State or other jurisdiction of (Commission File Number) (IRS Employer Identification incorporation)

52 Second Avenue
Waltham, MA 02451

(Address of principal executive offices)

Registrant's telephone number, including area code: (781) 890-1700

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events.

On October 24, 2001, Netegrity, Inc. announced its plans to acquire DataChannel, Inc. pursuant to an Agreement and Plan of Merger entered into on October 24,

(Zip Code)

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2001. See the press release attached hereto as Exhibit 99.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

See Exhibit Index attached hereto.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 26, 2001 NETEGRITY, INC.

By: /s/ M. Colette Cooke

M. Colette Cooke Assistant Secretary

EXHIBIT INDEX

EXHIBIT NO.	EXHIBIT

Exhibit 99 Press Release dated October 24, 2001