

HEARUSA INC  
Form 8-K  
June 29, 2004

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

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FORM 8-K

**CURRENT REPORT**  
**Pursuant to Section 13 or 15 (d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event  
reported): June 28, 2004

**HearUSA, Inc.**

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(Exact Name of Registrant as Specified in Charter)

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Delaware

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001-11655

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22-2748248

(State or Other  
Jurisdiction of  
Incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification Number)

1250 Northpoint Parkway  
West Palm Beach, Florida

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33407

(Address of Principal Executive Offices)  
(561) 478-8770

(Zip Code)

Registrant's telephone number, including area code:

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**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits

<u>Exhibit No.</u>	<u>Description of Exhibit</u>
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99.1	Press release issued June 28, 2004 announcing the Company's revenue expectations for the quarterly period ended June 26, 2004.
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**Item 12. Results of Operations and Financial Condition**

On June 28, 2004, HearUSA, Inc. (the Company) announced its revenue expectations for the fiscal quarter ended June 26, 2004. A copy of the Company's press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

The attached press release contains forward-looking statements within the meaning of the Securities Litigation Reform Act of 1995, including the Company's expectation for the quarter ended June 26, 2004 that revenues will be approximately \$18.2 million. Potential risks and uncertainties include such factors as the final reconciliation of the Company's books and records for the quarter ended June 26, 2004.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HEARUSA, INC.  
(Registrant)

Date: June 28, 2004

By: /s/ Stephen J.  
Hansbrough

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Name: Stephen J.  
Hansbrough  
Title: Chief Executive  
Officer

EXHIBIT INDEX

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