

BOEING CO
Form 8-K
April 10, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): April 10, 2003

THE BOEING COMPANY

(Exact name of registrant as specified in its charter)

Commission file number 1-442

Delaware
(State or other jurisdiction

of incorporation)

91-0425694
(IRS Employer

Identification No.)

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100 N. Riverside, Chicago, IL
(Address of principal executive offices)

60606-1596
(Zip Code)

(312) 544-2000

(Registrant's telephone number, including area code)

Item 9. Regulation FD Disclosure (Item 12, Disclosure of Results of Operations and Financial Condition).

The following information is being furnished under Item 12 of Form 8-K: New Release by The Boeing Corporation, announcing the completion of a goodwill impairment analysis and assessment of customer financing portfolio that will result in non-cash charges of \$1.2 billion in the first quarter of 2003. The text of the release is attached as exhibit 99.1 to this Form 8-K.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE BOEING COMPANY

(Registrant)

/s/ JAMES A. BELL
James A. Bell

Senior Vice President of Finance &
Corporate Controller

Date: April 10, 2003