

LEAR CORP /DE/  
Form 8-K  
August 03, 2004

**Table of Contents**

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **August 3, 2004**

**LEAR CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-11311**  
(Commission File Number)

**13-3386776**  
(IRS Employer  
Identification Number)

**21557 Telegraph Road**  
**Southfield, MI**  
(Address of principal  
executive offices)

**48034**  
(Zip code)

**(248) 447-1500**  
(Registrant's telephone number, including area code)

**N/A**  
(Former name or former address, if changed since last report)

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**TABLE OF CONTENTS**

Item 5. Other Events and Regulation FD Disclosure

Item 7. Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

Indenture

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**Table of Contents**

**Item 5. Other Events and Regulation FD Disclosure**

On August 3, 2004, Lear Corporation issued \$400,000,000 aggregate principal amount of unsecured 5 3/4% senior notes due 2014 (the Notes ). A copy of the Indenture governing the Notes between Lear Corporation, certain subsidiary guarantors and BNY Midwest Trust Company, as trustee, is attached hereto as Exhibit 4.1 and incorporated by reference herein.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits

- 4.1 Indenture dated as of August 3, 2004, among Lear Corporation, the Guarantors named therein and BNY Midwest Trust Company, as trustee.

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**LEAR CORPORATION**

Date: August 3, 2004

By: /s/ Daniel A. Ninivaggi

Name: Daniel A. Ninivaggi  
Title: Senior Vice President, Secretary and  
General Counsel

**Table of Contents**

**EXHIBIT INDEX**

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
4.1	Indenture dated as of August 3, 2004, among Lear Corporation, the Guarantors named therein and BNY Midwest Trust Company, as trustee.