

Edgar Filing: USG CORP - Form 11-K/A

USG CORP
Form 11-K/A
June 30, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 11-K/A

Amendment No. 1

(Mark One)

X ANNUAL REPORT PURSUANT TO SECTION 15 (d) OF THE SECURITIES
EXCHANGE ACT OF 1934 FOR THE FISCAL YEAR ENDED DECEMBER 31, 2001

OR

TRANSITION REPORT PURSUANT TO SECTION 15 (d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number: 1-8864

A. Full title of plan and the address of the plan, if different from that
of the issuer named below:

USG CORPORATION INVESTMENT PLAN

B. Name of issuer of the securities held pursuant to the plan and the
address of its principal executive office:

USG Corporation
125 South Franklin Street
Chicago, IL 60606-4678

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EXPLANATORY NOTE

This Form 11-K/A amends the Form 11-K of the USG Corporation Investment Plan (formerly the USG Corporation Investment Plan for Salaried Employees) filed on March 28, 2002, for the purpose of including the Consent of the Independent Public Accountants attached hereto as Exhibit 23.

SIGNATURE

The Plan. Pursuant to the requirements of the Securities Exchange Act of 1934, the USG Corporation Pension and Investment Committee has duly caused this amendment to its annual report to be signed on its behalf by the undersigned hereunto duly authorized.

USG CORPORATION INVESTMENT PLAN

By: /s/ Peter K. Maitland

Peter K. Maitland,
Plan Administrator

Date: June 30, 2003

EXHIBIT INDEX

Exhibit No.	Description
Exhibit 23	Consent of Independent Accountants.