

Edgar Filing: STONEPATH GROUP INC - Form 8-K/A

STONEPATH GROUP INC
Form 8-K/A
February 27, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): February 26, 2004

Stonepath Group, Inc.

(Exact Name of Registrant as Specified in Charter)

| | | |
|------------------------------------------------------------|-----------------------------------|-----------------------------------------------|
| Delaware | 001-16105 | 65-0867684 |
| ----- (State or Other Jurisdiction of Incorporation) | ----- (Commission File Number) | ----- (IRS Employer Identification No.) |

| | |
|--------------------------------------------------------------|---------------------|
| 1600 Market Street, Suite 1515 Philadelphia, Pennsylvania | 19103 |
| ----- (Address of Principal Executive Offices) | ----- (Zip Code) |

Registrant's telephone number, including area code: (215) 979-8370

Explanatory Note

This Form 8-K/A is being filed to correct certain typographical errors inadvertently contained in the summary unaudited financial data tables that accompanied the press release that was furnished to the SEC on Form 8-K dated February 25, 2004. The full press release with the corrected summary unaudited financial data tables has been included with this filing.

The Company noted that the press release available on its web site and otherwise publicly released on February 25, 2004, was accurate as presented.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

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(c) Exhibits

99.1 Press release dated February 25, 2004

Item 9. Regulation FD Disclosure.

On February 25, 2004, Stonepath Group, Inc. (the "Company") issued a press release announcing financial results for the three months and year ended December 31, 2003.

Item 12. Results of Operations and Financial Condition.

The press release announcing the Company's financial results for the three months and year ended December 31, 2003 is attached hereto as Exhibit 99.1.

The information in this report, being furnished pursuant to Item 9 and Item 12 of Form 8-K, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section, and is not incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STONEPATH GROUP, INC.

Date: February 26, 2004

By: /s/ Dennis L. Pelino

Name: Dennis L. Pelino
Title: Chairman and
Chief Executive Officer

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Exhibit Index

| Exhibit Number | Description |
|----------------|---------------------------------------|
| ----- | ----- |
| 99.1 | Press Release dated February 25, 2004 |

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