

Edgar Filing: CLASSIC BANCSHARES INC - Form 8-K

CLASSIC BANCSHARES INC
Form 8-K
January 24, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 19, 2005

Classic Bancshares, Inc.
(Exact Name of Registrant as Specified in its Charter)

Delaware	0-27170	61-1289391
-----	-----	-----
(State or Other Jurisdiction of Incorporation)	(Commission File No.)	(I.R.S. Employer Identification No.)
344 17th Street, Ashland, Kentucky		41101
-----		-----
(Address of Principal Executive Offices)		(Zip Code)

Registrant's telephone number, including area code: (606) 326-2801

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17
CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR
240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the
Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the
Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

Edgar Filing: CLASSIC BANCSHARES INC - Form 8-K

In a press release dated January 19, 2005, Classic Bancshares, Inc. ("CBI") and City Holding Company ("City Holding") jointly announced that a condition in their previously announced agreement relating to the merger of CBI with and into City Holding has been satisfied so that the merger consideration payable for each share of CBI common stock will be 0.9624 shares of City Holding common stock and \$11.08 in cash, subject to the other terms and conditions of the agreement. This summary is qualified in its entirety by reference to the full text of the press release which is incorporated by reference to CBI's Rule 425 filing made on January 19, 2005.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

Exhibit 99.1	Press release dated January 19, 2005 (incorporated by reference from the Rule 425 filing made by CBI with the Securities and Exchange Commission on January 19, 2005)
--------------	---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

CLASSIC BANCSHARES, INC.

DATE: January 21, 2005

By: /s/ Lisah M. Frazier

Lisah M. Frazier, Chief Operating
Officer and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
Exhibit 99.1	Press release dated January 19, 2005 (incorporated by reference from the Rule 425 filing made by CBI with the Securities and Exchange Commission on January 19, 2005)