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GENERAL ELECTRIC CAPITAL CORP

Form 424B3

September 04, 2009

CALCULATION OF REGISTRATION FEE

Title of Each Class of		Maximum Aggregate	Amount of	
Securities Offered		Offering Price	Registration Fee	
	6.750% Internotes® Due April 15, 2018	\$58,381,000	\$3,257.66	

Filed Under Rule 424(b)(3), Registration Statement No. 333-156929

Pricing Supplement Number 265 Dated April 27, 2009

(To: Prospectus Dated January 23, 2009, as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option	FDIC Guaranteed	Product Ranking
36966R3B0	100%	1.650%	FIXED	6.750%	SEMI-ANNUAL	04/15/2018	10/15/2009	\$30.94	YES	NO	Senior Unsecure Notes

Redemption Information: Non-Callable.

The debt is <u>not</u> guaranteed under the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program. The notes offered hereby are <u>not</u> insured by the Federal Deposit Insurance Corporation or any other governmental agency. Investing in these notes involves risks (See ''Risk Factors' in our Annual Report on Form 10-K filed with the SEC on February 18, 2009).

Offering Dates: April 20, 2009 through April 27, 2009	General Electric Capital Corporation
	GE Capital * InterNotes®
•	Prospectus Supplement
1	Dated January 23, 2009
DTC number: 0235 via RBC Dain Rauscher Inc.	
Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities LLC	
The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.	
	Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities LLC The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or

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