

Edgar Filing: SEL-LEB MARKETING INC - Form 8-K

SEL-LEB MARKETING INC
Form 8-K
February 25, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 24, 2004

Sel-Leb Marketing, Inc.

(Exact name of registrant as specified in its charter)

New York	1-13856	11-3180295
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

495 River Street, Paterson, New Jersey 07524

(Address of principal executive offices) (zip code)

Registrant's Telephone Number, including Area Code: (973) 225-9880

N/A

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On February 24, 2004, Sel-Leb Marketing, Inc. issued a press release announcing that its principal lender had exercised its rights as a secured creditor and that the company had ceased active operations, and reporting management's estimates of the company's financial results. The press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

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99.1 Press release issued by Sel-Leb Marketing, Inc. on
February 24, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SEL-LEB MARKETING, INC.
(Registrant)

Dated: February 24, 2004

By: /s/ Jorge Lazaro

Name: Jorge Lazaro

Title: Chief Financial Officer

EXHIBIT INDEX

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