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LABORATORY CORP OF AMERICA HOLDINGS

Form 4

August 04, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** Form 4 or

Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * **HAAS WILLIAM**

2. Issuer Name and Ticker or Trading Symbol

LABORATORY CORP OF AMERICA HOLDINGS [LH]

(Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year)

430 SOUTH SPRING STREET 08/02/2005

> (Street) 4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

OMB APPROVAL

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

Director 10% Owner Other (specify _X__ Officer (give title below) below) EVP, Sales & Marketing

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

BURLINGTON, NC 27215

(City)	(State)	(Zip) Tak	ole I - Non	-Derivative	Secu	rities Acqui	red, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transacti Code (Instr. 8)	4. Securit or Dispos (Instr. 3,	ed of 4 and (A)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)		
Common Stock	08/02/2005		M	2,666	A	\$ 26.7031 (1)	18,989 (2)	D	
Common Stock	08/02/2005		M	15,000	A	\$ 39	33,989 (2)	D	
Common Stock	08/02/2005		M	14,600	A	\$ 43.53	48,589 (2)	D	
Common Stock	08/02/2005		M	4,867	A	\$ 24.46	53,456 (2)	D	
Common Stock	08/02/2005		M	3,600	A	\$ 28.18	57,056 (2)	D	

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Common Stock	08/02/2005	M	20,000	A	\$ 33.0625	77,056 (2)	D
Common Stock	08/02/2005	S	60,733	D	\$ 51	16,323 <u>(2)</u>	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Am Underlying Sec (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	o N o
Non-qualified Stock Options (3)	\$ 26.7031 (1)	08/02/2005		M	2,666	08/16/2001(4)	08/16/2010	Common Stock	
Non-qualified Stock Options	\$ 33.0625	08/02/2005		M	20,000	02/05/2002(4)	02/05/2011	Common Stock	2
Non-qualified Stock Options (3)	\$ 43.53	08/02/2005		M	14,600	02/14/2003(4)	02/14/2012	Common Stock	1
Non-qualified Stock Options	\$ 24.46	08/02/2005		M	4,867	02/19/2004(4)	02/19/2013	Common Stock	
Non-qualified Stock Options (3)	\$ 28.18	08/02/2005		M	3,600	03/25/2004(4)	03/25/2013	Common Stock	
Non-qualified Stock Options (3)	\$ 39	08/02/2005		M	15,000	02/17/2005(4)	02/17/2014	Common Stock	1

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Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

HAAS WILLIAM 430 SOUTH SPRING STREET BURLINGTON, NC 27215

EVP, Sales & Marketing

Signatures

By: /s/ BRADFORD T. SMITH, Attorney-in-Fact for William B. Haas

08/04/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Actual exercise price was \$26.703125. The filing software truncates the price to only four decimal places.
- (2) Amount shown reflects a 2-for-1 stock split effective on May 10, 2002.
- (3) Common stock purchase option granted under the Laboratory Corporation of America Holdings 2000 Stock Incentive Plan.
- (4) The option vests in three equal annual installments beginning on the date reflected in this column.
- (5) Common stock purchase option granted under the Laboratory Corporation of America Holdings 1999 Amended and Restated Stock Incentive Plan.
- (6) Common stock purchase option granted under the 1994 Stock Option Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 3