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HEXCEL CORP /DE/
Form S-8
June 07, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON JUNE 7, 2002
REGISTRATION NO. 333-

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

HEXCEL CORPORATION
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE
(State or Other Jurisdiction of
Incorporation or Organization)

94-1109521
(I.R.S. Employer
Identification No.)

TWO STAMFORD PLAZA
281 TRESSER BOULEVARD
STAMFORD, CONNECTICUT 06901
(Address of Principal Executive Offices) (Zip Code)

HEXCEL CORPORATION 1998 BROAD BASED INCENTIVE STOCK PLAN
(Full Title of the Plan)

IRA J. KRAKOWER, ESQ.
SENIOR VICE PRESIDENT, GENERAL COUNSEL AND SECRETARY
HEXCEL CORPORATION
TWO STAMFORD PLAZA
281 TRESSER BOULEVARD
STAMFORD, CONNECTICUT 06901
(203) 969-0666
(Name, Address and Telephone Number, Including Area Code, of Agent for Service)

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered (1)	Proposed Maximum Offering Price Per Share (2)	Proposed Maximum Aggregate Offering Price (2)	Amount of Registration Fee
Common Stock, par value \$0.01 per share	1,000,000	\$4.15	\$4,150,000	\$382

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- (1) This registration statement (this "Registration Statement") covers additional shares of Common Stock of Hexcel Corporation (the "Registrant") which may be offered or sold from time to time pursuant to the Hexcel Corporation 1998 Broad Based Incentive Stock Plan (as amended, the "Plan"). By virtue of an amendment to the Plan, the number of shares issuable thereunder was increased by 1,000,000 shares. Pursuant to Rule 416, this Registration Statement also covers such indeterminable number of additional shares of the Registrant's Common Stock as may be issuable pursuant to the antidilution provisions of the Plan.
- (2) Estimated solely for the purpose of calculating the registration fee. The aggregate offering price has been computed pursuant to Rules 457(c) and 457(h) promulgated under the Securities Act of 1933, as amended on the basis of the average of the high and low sale prices of the Registrant's Common Stock as reported on the New York Stock Exchange Composite Tape on June 6, 2002, which is within five business days prior to filing.

The Registrant has previously registered 1,100,000 shares of its Common Stock, \$0.01 par value, issuable under the Hexcel Corporation 1998 Broad Based Incentive Stock Plan (as amended, the "Plan"). This Registration Statement is being filed pursuant to General Instruction E to Form S-8 to register an additional 1,000,000 shares issuable under the Plan. The Registrant hereby incorporates by reference Registrant's previous Form S-8 Registration Statements (File Nos. 333-57223, 333-46472 and 333-67944) relating to the Plan, as filed with the Securities and Exchange Commission (the "Commission") on June 19, 1998, September 22, 2000 and August 20, 2001, respectively.

ITEM 8. EXHIBITS.

- 4.1 Restated Certificate of Incorporation of the Registrant dated June 3, 1996 (incorporated by reference to Exhibit 1 to the Registrant's Registration Statement on Form 8-A dated July 9, 1996 and incorporated herein by reference).
- 4.2 Amended and Restated Bylaws of the Registrant dated April 25, 2001 (incorporated by reference herein to Exhibit 3.2 to the Registrant's Registration Statement on Form S-4 (No. 333-66582), filed on August 2, 2001).
- 4.3 Hexcel Corporation 1998 Broad Based Incentive Stock Plan, as amended on February 3, 2000, further amended on February 1, 2001 and further amended on January 10, 2002 (incorporated herein by reference to Exhibit 10.4(c) to the Registrant's Annual Report on Form 10-K for the fiscal year ended December 31, 2001).
- 5.1 Opinion of Ira J. Krakower, General Counsel of Hexcel Corporation, regarding legality of Common Stock covered by this Registration Statement.
- 23.1 Consent of PricewaterhouseCoopers LLP.
- 23.2 Consent of Ira J. Krakower (included in Exhibit 5.1).
- 24.1 Power of Attorney (included on the signature page of this Registration Statement).
- 99.1 Registration Statement on Form S-8, Registration No. 333-57223, relating to the Hexcel Corporation 1998 Broad Based Incentive Stock Plan (incorporated herein by reference to Registrant's Form S-8 Registration Statement, Registration No.

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333-57223, dated June 19, 1998).

- 99.2 Registration Statement on Form S-8, Registration No. 333-46472, relating to the Hexcel Corporation 1998 Broad Based Incentive Stock Plan (incorporated herein by reference to Registrant's Form S-8 Registration Statement, Registration No. 333-46472, dated September 22, 2000).
- 99.3 Registration Statement on Form S-8, Registration No. 333-67944, relating to the Hexcel Corporation 1998 Broad Based Incentive Stock Plan (incorporated herein by reference to Registrant's Form S-8 Registration Statement, Registration No. 333-67944, dated August 20, 2001).
- 99.4 Strategic Alliance Agreement dated as of September 29, 1995 among Hexcel Corporation, Ciba-Geigy Limited and Ciba-Geigy Corporation (incorporated herein by reference to Exhibit 10.1 to the Registrant's current report on Form 8-K dated as of October 13, 1995).

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Stamford, State of Connecticut, on the 7th day of June, 2002.

HEXCEL CORPORATION

By: /s/ IRA J. KRAKOWER

 Ira J. Krakower
 Senior Vice President, General
 Counsel and Secretary

KNOWN TO ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Ira J. Krakower, his attorney-in-fact, with the power of substitution, for him in any and all capacities, to sign any amendments to this registration statement (including post-effective amendments), and to file the same, with exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, hereby ratifying and confirming all that said attorney-in-fact, or his substitute or substitutes, may do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed below by the following persons in all capacities and on the dates indicated.

SIGNATURE	TITLE	DATE
/s/ DAVID E. BERGES -----	Chairman of the Board; Chief Executive Officer; President;	June 7, 2002

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David E. Berges	Director	
/s/ STEPHEN C. FORSYTH ----- Stephen C. Forsyth	Executive Vice President; Chief Financial Officer	June 7, 2002
/s/ WILLIAM J. FAZIO ----- William J. Fazio	Controller; Principal Accounting Officer	June 7, 2002
/s/ H. ARTHUR BELLOWS, JR. ----- H. Arthur Bellows, Jr.	Director	June 7, 2002
/s/ SANDRA L. DERICKSON ----- Sandra L. Derickson	Director	June 7, 2002
/s/ JAMES J. GAFFNEY ----- James J. Gaffney	Director	June 7, 2002
/s/ MARSHALL S. GELLER ----- Marshall S. Geller	Director	June 7, 2002
/s/ SANJEEV K. MEHRA ----- Sanjeev K. Mehra	Director	June 7, 2002
/s/ LEWIS RUBIN ----- Lewis Rubin	Director	June 7, 2002
/s/ PETER M. SACERDOTE ----- Peter M. Sacerdote	Director	June 7, 2002
/s/ MARTIN SOLOMON ----- Martin Solomon	Director	June 7, 2002

EXHIBIT INDEX

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