

Edgar Filing: Consolidated Communications Holdings, Inc. - Form S-8 POS

Consolidated Communications Holdings, Inc.
Form S-8 POS
August 05, 2010

As filed with the Securities and Exchange Commission on August 5, 2010
Registration No. 333-135440

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO FORM S-8
Registration Statement
under
The Securities Act of 1933

Consolidated Communications Holdings, Inc.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

02-0636095
(I.R.S. employer
identification no.)

121 South 17th Street
Mattoon, Illinois 61938-3987
(Address of principal executive offices, including zip code)

CONSOLIDATED COMMUNICATIONS, INC. 401(k) PLAN
CONSOLIDATED COMMUNICATIONS 401(k) PLAN FOR TEXAS BARGAINING
ASSOCIATES
(Full title of the plan)

Steven L. Childers
Senior Vice President and Chief Financial Officer
Consolidated Communications Holdings, Inc.
121 South 17th Street
Mattoon, Illinois 61938-3987
(Name and address of agent for service)

(217) 235-3311
(Telephone number, including area code, of agent for service)

With a copy to:

Lauralyn G. Bengel
Schiff Hardin LLP
233 South Wacker Drive
66th Floor
Chicago, Illinois 60606
(312) 258-5670

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

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Non-accelerated filer Smaller reporting company
Do not check if a smaller reporting company)

EXPLANATORY NOTE

On June 29, 2006, Consolidated Communications Holdings, Inc. (the "Registrant") filed a Registration Statement on Form S-8 (File No. 333-135440) to register an aggregate of 1,000,000 shares of its Common Stock issuable under the Consolidated Communications, Inc. 401(k) Plan and the Consolidated Communications 401(k) Plan For Texas Bargaining Associates. This Post-Effective Amendment No. 1 is being filed to allocate 500,000 of the registered shares to the Consolidated Communications, Inc. 401(k) Plan and 500,000 of the registered shares to the Consolidated Communications 401(k) Plan for Texas Bargaining Associates.

SIGNATURES

THE REGISTRANT. Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all the requirements for filing this Post-Effective Amendment No. 1 to Form S-8 Registration Statement and has duly caused this Post-Effective Amendment No. 1 to Form S-8 Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Mattoon, State of Illinois, on this 2nd day of August, 2010.

CONSOLIDATED COMMUNICATIONS
HOLDINGS, INC.
(Registrant)

By: /s/ Steven L. Childers

Steven L. Childers
Senior Vice President and
Chief Financial Officer

POWER OF ATTORNEY

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to Form S-8 Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

SIGNATURE -----	TITLE -----	DATE ----
/s/ Robert J. Currey* ----- Robert J. Currey	President and Chief Executive Officer (Principal Executive Officer) and Director	

