

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 5

OMEGA HEALTHCARE INVESTORS INC

Form 5

February 12, 2001

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OMB APPROVAL  
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OMB Number  
Expires:  
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hours per response ..... 1.0  
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U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(f) of the Investment Company Act of 1940

- Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
- Form 3 Holdings Reported
- Form 4 Transactions Reported

\_\_\_\_\_  
1. Name and Address of Reporting Person\*

Lowenthal Edward  
-----  
(Last) (First) (Middle)

900 Victors Way, Suite 350  
-----  
(Street)

Ann Arbor MI 48108  
-----  
(City) (State) (Zip)

\_\_\_\_\_  
2. Issuer Name and Ticker or Trading Symbol

Omega Healthcare Investors, Inc. (OHI)

\_\_\_\_\_  
3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)

\_\_\_\_\_  
4. Statement for Month/Year

12/00

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5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person to Issuer  
(Check all applicable)

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> Director        | <input type="checkbox"/> 10% Owner             |
| <input type="checkbox"/> Officer (give title below) | <input type="checkbox"/> Other (specify below) |

7. Individual or Joint/Group Filing  
(Check applicable line)

- Form filed by one Reporting Person  
 Form filed by more than one Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of,  
or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (mm/dd/yy)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	
			Amount	(A) or (D) Price

Common

\* If the form is filed by more than one Reporting Person, see Instruction 4(b)(v).

Reminder: Report on a separate line for each class of securities beneficially

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owned directly or indirectly.

(Over)

(Form 5-07/98)

FORM 5 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conver- sion or Exer- cise Price of Deriv- ative Secur- ity	3. Trans- action Date (Month/ Day/ Year)	4. Trans- action Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) ----- (A) (D)	6. Date Exercisable and Expiration Date (Month/Day/Year) ----- Date Expira- tion Date	7. Title and Amount of Underlying Securities (Instr. 3 and 4) ----- Amount or Number of Shares  Title
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Options (right to buy	\$5.6875	10/17/00	A*	1,000	* * *	Common 1,000 \$
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Explanation of Responses:  
 \*Options to acquire 1,000 shares of common stock at an exercise price of \$5.6875 per share were granted to the undersigned on October 17, 2000. Options are exercisable as to one-third of the shares after October 17, 2001, as to an additional one-third of the shares after October 17, 2002 and as to the remaining one-third after October 17, 2003, all at an exercise price of \$5.6875. Options expire 11 years after the date of grant.

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/s/ Edward Lowenthal

February 12, 2001

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\*\*Signature of Reporting Person

-----  
Date

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed.  
If space provided is insufficient, see Instruction 6 for procedure.

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