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MCAULIFFE THOMAS Form 3 April 15, 2003

		OMB APPROVAL			
		OMB Number: Expires: Jan Estimated average hours per respons	burden		
UNITED STAT	TES SECURITIES AND EX Washington, DC 20				
	FORM 3				
INITIAL STATEME	ENT OF BENEFICIAL OWN	ERSHIP OF SECURITIES	}		
	ion 16(a) of the Secu e Public Utility Hold n) of the Investment (ing Company Act of 1			
1. Name and Address of Re	 eporting Person*				
McAuliffe			D.		
 (Last)	 (First)	 (Middle)			
4187 Olentangy Boulevard		(
	(Street)				
Columbus	OH OH	43214			
(City)	(State)	(Zip)			
2. Date of Event Requiring	ng Statement (Month/Da	ay/Year)			
04/15/03					
3. I.R.S. Identification	Number of Reporting	Person, if an entity	(voluntary)		
331-42-7085					
4. Issuer Name and Ticker	r or Trading Symbol				
First Merchants Corporat	cion - FRME				
5. Relationship of Report (Check all applicable)		uer			
x Director _ Officer (give tit		_ 10% Owner _ Other (specify	below)		

^{6.} If Amendment, Date of Original (Month/Day/Year)

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	2. Date Exerc and Expira (Month/Day	tion Date /Year)			4	l. Conve sion Exerc
FORM 3 (continued) Table II Derivative 3 (e.g., puts	, calls, warran	ts, options,	convertible s			
Common Stock				I 		
Common Stock						
Common Stock						
Common Stock		76 , 352		D 		
1. Title of Security (Instr. 4)		2. Amount of Beneficial (Instr. 4)	ly Owned	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		(Instr.
Table I	Non-Derivative	Securities B	Beneficially O	wned		
_ Form filed by						
x Form filed by	One Reporting	Person				
x Form filed by	One Reporting	Person				

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Explanation of Responses:

/s/ Thomas D. McAuliffe April 15, 2003

**Signature of Reporting Person Date

- * If the form is filed by more than one reporting person, see Instruction $5\left(b\right)\left(v\right)$.
- $\ensuremath{^{\star\star}}$ Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.