## Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP Form 424B3 February 24, 2004

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 57 Dated 02/23/2004

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	9
36966RMW3	\$3,344,000.00	100%	0.625%	\$3,323,100.00	FIXED	2.300%	SEMI-ANNUAL	02/15/2007	08/15/2004	\$10.80	3

**Redemption Information:** Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	S
36966RMX1	\$4,407,000.00	100%	1.000%	\$4,362,930.00	FIXED	3.200%	SEMI-ANNUAL	02/15/2009	08/15/2004	\$15.02	Y

**Redemption Information:** Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Sur
36966RMY9	\$16,325,000.00	100%	1.500%	\$16,080,125.00	FIXED	4.500%	MONTHLY	08/15/2014	03/15/2004	\$2.38	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Surv
36966RMZ6	\$11,336,000.00	100%	1.750%	\$11,137,620.00	FIXED	5.000%	MONTHLY	02/15/2018	03/15/2004	\$2.64	YES

**Redemption Information:** Callable at 100.000% on 02/15/2007 and every coupon date thereafter.. The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 02/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1 <sup>st</sup> Coupon Amount	Surv
36966RNA0	\$21,345,000.00	100%	2.500%	\$20,811,375.00	FIXED	5.250%	MONTHLY	02/15/2024	03/15/2004	\$2.77	YES

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**Redemption Information:** Callable at 100.000% on 02/15/2009 and every coupon date thereafter.. The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 02/15/2009 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

GE Capital Corporation	Trade Date: February 23, 2004 @12:00 PM ET  Settle Date: February 26, 2004  Minimum Denomination/Increments: \$1,000.00/\$1,000.00	GE Capital Corporation \$20,000,000,000.00 GE Capital InterNotes Prospectus Supplement Dated 22-Nov-02
	Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0443 via Pershing, LLC	
	Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services Inc., Wachovia Securities	
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