

Edgar Filing: AIR T INC - Form 8-K/A

AIR T INC
Form 8-K/A
July 30, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K/A
(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of
1934

Date of Report (Date of earliest event reported) February 13,
2004

AIR T, INC.
(Exact Name of Registrant as Specified in its Charter)

Delaware	0-11720	52-1206400
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

3524 Airport Road
Maiden, North Carolina 28650
(Address of Principal Executive Offices)
(Zip Code)

(704) 377-2109
(Registrant's Telephone Number, Including Area Code)

Explanatory Note

This Amendment No. 1 to Current Report on Form 8-K/A of Air T, Inc., amends our Current Report on Form 8-K dated February 13, 2004 (the "Initial Report"). The Initial Report was submitted to report our announcement of our financial results for the three and nine months ended December 31, 2003 by a press release issued on February 13, 2004. In filing the Initial Report, we inadvertently omitted all components of the Initial Report other than the press release. This Amendment No. 1 restates the Initial Report to include all components that had been omitted.

Item 7. Financial Statements and Exhibits.

(a) Financial Statements

Not applicable

Edgar Filing: AIR T INC - Form 8-K/A

(b) Pro Forma Financial Information

Not applicable

(c) Exhibits

Exhibit 99.1 Press release dated February 13,
2004 announcing financial results for
the three and nine months ended December
31, 2003

Item 12. Results of Operations and Financial Condition.

On February 13, 2004, we issued a press release announcing
our financial results for the three and nine months ended
December 31, 2003. We are submitting that press release as
Exhibit 99.1 to this Amendment No. 1 on Form 8-K/A.

* * *

Note: The information contained herein (including Exhibit
99.1) shall not be deemed to be "filed" for the purposes of
Section 18 of the Securities Exchange Act of 1934, as amended, or
otherwise subject to the liabilities of that section.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act
of 1934, the Registrant has duly caused this report to be signed
on its behalf by the undersigned hereunto duly authorized.

Date: June 9, 2004

AIR T, INC.

By: /s/John J. Gioffre
John J. Gioffre, Secretary

Exhibit Index

Exhibit	Description
Exhibit 99.1	Press release dated February 13, 2004 announcing financial results for the three and nine months ended December 31, 2003

[insert the 2/13/04 press release] Exhibit 99.1