

GROSS EDMUND S

Form 4

January 02, 2013

**FORM 4**
**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
*See Instruction*  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person \*  
GROSS EDMUND S

(Last) (First) (Middle)

C/O CVR ENERGY, INC., 2277  
PLAZA DRIVE, SUITE 500

(Street)

SUGAR LAND, TX 77479

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol

CVR ENERGY INC [CVI]

3. Date of Earliest Transaction  
(Month/Day/Year)

05/04/2012

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
\_\_X\_\_ Officer (give title \_\_\_\_\_ Other (specify  
below) below)

SVP, General Counsel &amp; Sec.

6. Individual or Joint/Group Filing(Check  
Applicable Line)

\_\_X\_\_ Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |         |            |           | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---------|------------|-----------|---|--|-----------------------------------|
|                                 |                                      |  | Code                           | V   | Amount  | (A) or (D) | Price     |   |  |                                   |
| Common Stock                    | 05/04/2012                           |  | D                              |   | 108,164 | D          | <u>11</u> | 0   |  | D                                 |
| Common Stock                    | 12/30/2012 <sup>(8)</sup>            |  | M                              |   | 19,328  | A          | \$ 30     | 19,328  |  | D                                 |
| Common Stock                    | 12/30/2012 <sup>(8)</sup>            |  | D                              |   | 19,328  | D          | \$ 30     | 0   |  | D                                 |
| Common Stock                    | 12/31/2012 <sup>(8)</sup>            |  | M                              |   | 15,240  | A          | \$ 30     | 15,240  |  | D                                 |
| Common Stock                    | 12/31/2012 <sup>(8)</sup>            |  | D                              |   | 15,240  | D          | \$ 30     | 0   |  | D                                 |

# Edgar Filing: GROSS EDMUND S - Form 4

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transaction<br>Code<br>(Instr. 8) | 5. Number of<br>Derivative Securities<br>Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4, and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |        | 7. Title and Amount<br>Underlying Security<br>(Instr. 3 and 4) |                    |                 |         |
|---|---|---|---|---|---|--|--------|--|--------------------|-----------------|---------|
|   |   |   |   | Code                                    | V   | (A)  | (D)    | Date<br>Exercisable  | Expiration<br>Date | Title           | Amount  |
| Restricted<br>Stock<br>Units                        | <u>(2)</u>  | 05/04/2012                              |   | A                                       |   | 108,164  |        | <u>(3)</u>   | <u>(4)</u>         | Common<br>Stock | 108,164 |
| Restricted<br>Stock<br>Units                        | <u>(5)</u>  | 12/28/2012                              |   | A                                       |   | 16,779   |        | <u>(6)</u>   | <u>(7)</u>         | Common<br>Stock | 16,779  |
| Restricted<br>Stock<br>Units                        | <u>(8)</u>  | 12/30/2012                              |   | M                                       |   |  | 19,328 | 12/30/2012   | 12/30/2012         | Common<br>Stock | 19,328  |
| Restricted<br>Stock<br>Units                        | <u>(8)</u>  | 12/31/2012                              |   | M                                       |   |  | 15,240 | 12/31/2012   | 12/31/2012         | Common<br>Stock | 15,240  |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships                    |
|---|----------------------------------|
|   | Director 10% Owner Officer Other |
| GROSS EDMUND S<br>C/O CVR ENERGY, INC.<br>2277 PLAZA DRIVE, SUITE 500<br>SUGAR LAND, TX 77479 | SVP, General Counsel & Sec.      |

## Signatures

/s/ Edmund S.  
Gross 01/02/2013

\_\_Signature of  
Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Although initially reported as Common Stock, these shares were converted into Restricted Stock Units effective as of May 4, 2012 in connection with the Transaction Agreement dated April 18, 2012 entered into among CVR Energy, Inc. and certain affiliates of Carl C. Icahn. Therefore, the number of shares formerly held by the reporting person as Restricted Stock was disposed to the company, and Table II depicts replacement with the acquisition of an equal number of Restricted Stock Units.

(1) Each Restricted Stock Unit reported herein represents the right to receive upon vesting, a cash payment equal to the lesser of \$30 or the fair market value of one share of common stock of the company as of the vesting date, plus the CCP Consideration, as defined in the Transaction Agreement.

(2) The Restricted Stock Units vest in three annual installments in accordance with the terms provided in the replacement award agreement for the awards originally dated July 16, 2010, December 31, 2010 and December 30, 2011.

(3) The Restricted Stock Units expire immediately following payment within 10 days after their vesting.

(4) Each Restricted Stock Unit reported herein represents the right to receive upon vesting, a cash payment equal to the fair market value of one share of common stock of the company as of the vesting date.

(5) The Restricted Stock Units awarded to the reporting person vest in three annual installments beginning on December 28, 2013.

(6) The Restricted Stock Units expire immediately following their vesting in three equal installments beginning on December 28, 2013.

(7) This transaction represents the settlement of vested Restricted Stock Units in cash by the company.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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