GLADSTONE CAPITAL CORP Form 8-K October 08, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

October 8, 2013

Gladstone Capital Corporation

(Exact name of registrant as specified in its charter)

814-00237

(Commission

File Number)

Maryland

(State or other jurisdiction of incorporation)

1521 Westbrach Drive, Suite 200, McLean, Virginia

(Address of principal executive offices)

Registrant s telephone number, including area code:

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

54-2040781

(I.R.S. Employer Identification No.)

22102

(Zip Code)

(703) 287-5800

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<u>Top of the Form</u> Item 7.01 Regulation FD Disclosure.

On October 8, 2013, Gladstone Capital Corporation (the "Company") issued a press release, filed herewith as Exhibit 99.1, announcing that its board of directors declared monthly cash distributions for the Company's common stock and 7.125% Series 2016 Term Preferred Stock for each of October, November and December 2013. The Company also announced its intention to report earnings for its fourth quarter and fiscal year ended September 30, 2013, after the stock market closes on Tuesday, November 19, 2013. The Company's conference call will be held on Wednesday, November 20, 2013 at 8:30 a.m. EST.

The information disclosed under this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, and shall not be deemed incorporated by reference into any filings made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Press Release issued by Gladstone Capital Corporation on October 8, 2013.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Gladstone Capital Corporation

October 8, 2013

By: /s/ Melissa Morrison

Name: Melissa Morrison Title: Chief Financial Officer

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Exhibit Index

Exhibit No.	Description
99.1	Press Release issued by Gladstone Capital Corporation on October 8, 2013.