Abrams Marc Form 3

November 07, 2012

FORM 3 UNITE	D STATES SECURIT		INGE COM	MISSION	OMB APPROVAL
	Washi	ngton, D.C. 20549			OMB 3235-0104
INI	TIAL STATEMENT (OF BENEFICIAL	OWNERSH	IIP OF	Expires: January 31,
		ECURITIES			2005
					Estimated average
Filed t	oursuant to Section 16(a) of the Securities F	Exchange Ac	t of 1934	burden hours per response 0.5
-	17(a) of the Public Utilit		•		165p0115e 0.5
Section		stment Company Ac		5 of Section	
	JO(II) OF the HIVES	sument Company Ac	1 01 1940		
(Print or Type Responses)					
1. Name and Address of Reporti	ng 2. Date of Event I	Requiring 3. Issuer Nan	ne and Ticker o	or Trading Sym	bol
Person <u>*</u> Abrams Marc	Statement (Month/Day/Year	OFS Capit	al Corp [OF		
(Last) (First) (N	Middle) 11/07/2012	4. Relationsh	ip of Reporting	5. If Ai	mendment, Date Original
	,	Person(s) to 1			/Ionth/Day/Year)
C/O OFS CAPITAL CORPORATION, 2850	WEST	(Check	all applicable)		
GOLF ROAD, 5TH FLOO)R	V Dimete		0	
(Street)		X Directo Officer	or 10% Other	Owner r 6 Indiy	vidual or Joint/Group
(Succe)		(give title belo		 	Check Applicable Line)
				-	rm filed by One Reporting
ROLLING				Person	
MEADOWS, IL 60008	3				m filed by More than One ng Person
(City) (State)	(Zip) Ta	ble I - Non-Deriva	tive Securiti	ies Beneficia	lly Owned
1.Title of Security	2	Amount of Securities	3.	4. Nature of In	ndirect Beneficial
(Instr. 4)	Be	neficially Owned	Ownership Ownership		
	(In	str. 4)	Form:	(Instr. 5)	
			Direct (D) or Indirect		
			(I)		
			(I) (Instr. 5)		
Commune Ctorela	0		. ,	Â	
Common Stock	0		D	A	
Reminder: Report on a separate a owned directly or indirectly.	ine for each class of securitie	es beneficially S	SEC 1473 (7-02	2)	
	who respond to the colle				
	on contained in this form				
	to respond unless the fo valid OMB control numb				
Table II - Deriva	tive Securities Beneficially (Owned (<i>e.g.</i> , puts, calls	, warrants, op	tions, convertil	ble securities)
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date	3. Title and Amount of Securities Underlying		5. on Ownershij	6. Nature of Indirect Beneficial Ownership
(1150. 7)	(Month/Day/Year)	Derivative Security		se Form of	(Instr. 5)

Derivative Security

(Instr. 4)

1

(Instr. 5)

Derivative

Security:

Form of

or Exercise

Derivative

Price of

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Date Exercisable	Expiration ' Date	Title	Amount or Number of	Security	Direct (D) or Indirect
			Shares		(I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address		Relationships				
	Director	10% Owner	Officer	Other		
Abrams Marc C/O OFS CAPITAL CORPORATION 2850 WEST GOLF ROAD, 5TH FLOOR ROLLING MEADOWS, IL 60008	ÂX	Â	Â	Â		
Signatures						
Robert S. Palmer, attorney 11/0	7/2012					

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.