Kingshott Adrian Form 3 September 12, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement XPO Logistics, Inc. [XPO] A Kingshott Adrian (Month/Day/Year) 09/02/2011 (Last) (First) (Middle) 4. Relationship of Reporting Person(s) to Issuer 107 ZACCHEOUS MEAD

(Check all applicable) **LANE**

10% Owner _X__ Director Officer Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person

5. If Amendment, Date Original

Filed(Month/Day/Year)

Form filed by More than One

Reporting Person

GREENWICH, CTÂ 06831

(Street)

(City) (State) (Zip)

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

or Indirect (I) (Instr. 5)

Table I - Non-Derivative Securities Beneficially Owned

Direct (D)

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

6. Nature of Indirect 1. Title of Derivative Security 2. Date Exercisable and 3. Title and Amount of 4. 5. (Instr. 4) **Expiration Date** Securities Underlying Conversion Ownership Beneficial (Month/Day/Year) Ownership Derivative Security or Exercise Form of Price of Derivative (Instr. 4) (Instr. 5) Security: Derivative Date Expiration Title Amount or Security Direct (D) Number of Exercisable Date or Indirect Shares (I)

| | | | | | (Instr. 5) | |
|------------------|------------|------------|---|-----------------|------------|---|
| See Footnote (1) | 09/02/2011 | (2) | Common Stock, \$0.001 par 42,857 (3) Svalue per share | \$ 7 <u>(4)</u> | D | Â |
| Warrants | 09/02/2011 | 09/02/2021 | Common Stock, \$0.001 par 42,857 (5) Svalue per share | \$ 7 <u>(6)</u> | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--------------------------------|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Kingshott Adrian | | | | |
| 107 ZACCHEOUS MEAD LANE | ÂΧ | Â | Â | Â |
| GREENWICH, CT 06831 | | | | |

Signatures

/s/ Clint J. Gage, as
Attorney-in-fact
09/12/2011

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Series A Convertible Perpetual Preferred Stock, \$0.001 par value per share
- (2) The Series A Convertible Perpetual Preferred Stock has no expiration date.
- Represents 42,857 shares of Common Stock initially issuable upon conversion of 300 shares of Series A Convertible Perpetual Preferred (3) Stock, subject to adjustment as set forth in the Certificate of Designation of Series A Convertible Perpetual Preferred Stock, filed as Exhibit 4.1 to the Issuer's Current Report on Form 8-K filed with the SEC on September 6, 2011 (the "Certificate of Designation").
- (4) The initial conversion price of the Series A Convertible Perpetual Preferred Stock is \$7 per share of Common Stock, subject to adjustment as set forth in the Certificate of Designation.
- Represents 42,857 shares of Common Stock initially issuable upon the exercise of 42,857 Warrants, subject to adjustment as set forth in the Form of Warrant Certificate, filed as Exhibit 4.2 to the Issuer's Current Report on Form 8-K filed with the SEC on September 6, 2011 (the "Warrant Certificate").
- (6) The initial exercise price of the Warrants is \$7 per share of Common Stock, subject to adjustment as set forth in the Warrant Certificate. Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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