DONNELLEY R R & SONS CO Form 8-K June 17, 2004

(State or

# **SECURITIES AND EXCHANGE COMMISSION**

WA	ASHINGTON, D.C. 20549	
	FORM 8-K	
-	CURRENT REPORT	
Pursu	ant to Section 13 or 15(d) of	
the Sec	eurities Exchange Act of 1934	
Date of Report (D	Pate of earliest event reported): June	17, 2004
R. R. DONNEI	LEY & SONS C	OMPANY
(Exact nam	e of Registrant as Specified in Its Charter	
- Delaware	1-4694	36-1004130
tate or Other Jurisdiction	(Commission File Number)	(IRS Employer
of Incorporation)		Identification No.)
77 West Wacker Drive, Chicago, Illinois (Address of Principal Executive Offices)		60601 (Zip Code)

Registrant s Telephone Number, Including Area Code: (312) 326-8000

# Edgar Filing: DONNELLEY R R & SONS CO - Form 8-K

### Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

### Edgar Filing: DONNELLEY R R & SONS CO - Form 8-K

#### ITEM 5. OTHER EVENTS.

On February 27, 2004, RR Donnelley & Sons Company (RR Donnelley or the Corporation) completed a business combination with Moore Wallace Incorporated. Filed herewith are unaudited pro forma condensed combined financial statements of operations for the three months ended March 31, 2004 and the year ended December 31, 2003. The information for the year ended December 31, 2003 contains updated valuations and adjustments from the information previously included in the Corporation's Current Report on Form 8-K/A filed on March 16, 2004. Such unaudited pro forma condensed combined financial information is incorporated herein by reference to Exhibit 99.1 to this Current Report on Form 8-K. This report may be incorporated by reference into other reports or registration statements filed with the Securities and Exchange Commission.

#### ITEM 7(B). FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

Exhibit

Number	Description of Exhibit
99.1	Unaudited Pro Forma Condensed Combined Financial Statements of Operations

## Edgar Filing: DONNELLEY R R & SONS CO - Form 8-K

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

R. R. Donnelley & Sons Company

Date: June 17, 2004

By:  $\slash S$  Suzanne S. Bettman

Suzanne S. Bettman
Senior Vice President, General Counsel & Assistant
Secretary