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ALLIED SYSTEMS HOLDINGS INC

Form 3 June 08, 2007

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement ALLIED SYSTEMS HOLDINGS INC [N/A] YUCAIPA AMERICAN (Month/Day/Year) 05/29/2007 ALLIANCE (PARALLEL) FUND I. LP (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O THE YUCAIPA (Check all applicable) COMPANIES LLC, Â 9130 WEST SUNSET BOULEVARD _X__ 10% Owner Director (Street) Officer Other 6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line) _X_ Form filed by One Reporting Person LOS ANGELES. CAÂ 90069 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities 3. (Instr. 4) Beneficially Owned Ownership Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Â Common Stock $1,991,714 \stackrel{(1)}{=} \stackrel{(2)}{=}$ $D^{(3)}$ Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date

3. Title and Amount of Securities Underlying
Conversion
Co

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(Month/Day/Year) **Derivative Security** or Exercise Form of (Instr. 5) (Instr. 4) Price of Derivative Derivative Security: **Expiration Title** Amount or Direct (D) Security Number of Exercisable or Indirect Shares (Instr. 5)

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

YUCAIPA AMERICAN ALLIANCE (PARALLEL) FUND I, LP C/O THE YUCAIPA COMPANIES LLC 9130 WEST SUNSET BOULEVARD LOS ANGELES, CAÂ 90069

Â X Â Â

Signatures

/s/ Robert P. Bermingham

06/08/2007

**Signature of Reporting

Date

__signature of Reporting
Person

υ

/s/ Ronald W.

Burkle 06/08/2007

**Signature of Reporting

Date

Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Amended Joint Plan of Reorganization of Allied Holdings, Inc. and affiliated debtors, dated April 5, 2007 and confirmed by the

Bankruptcy Court for the Northern District of Georgia pursuant to an order dated and entered on May 18, 2007 (the "Plan"), which reorganization was effective as of May 29, 2007. The share totals referenced in Table I herein is an estimate of the shares of Common Stock to be issued to Yucaipa American Alliance (Parallel) Fund I, L.P. ("YAAF Parallel") based on certain information provided by the issuer. (continued to foot note 2)

The shares of the issuer's common stock, par value \$0.01 per share (the "Common Stock"), were acquired pursuant to the Second

- To the extent additional shares of Common Stock are issued by the issuer hereafter, including but not limited to share issuances to holders of claims whose status has not yet been determined in connection with the issuer's Chapter 11 reorganization proceedings, the
 - ultimate number of shares of Common Stock ultimately issued to YAAF Parallel may vary.

 All of the foregoing securities are to be owned directly by YAAF Parallel, but may be deemed to be beneficially owned indirectly by (i) Yucaipa American Alliance Fund I, LLC ("YAAF LLC"), as the general partner of YAAF Parallel, (ii) Yucaipa American Funds,
- (3) LLC ("YAF"), as the managing member of YAAF LLC, (iii) Yucaipa American Management, LLC ("YAM"), as the managing member of YAF and (iv) Ronald W. Burkle, as managing member of YAM. This report shall not be deemed an admission by YAAF LLC, YAF, YAM and/or Mr. Burkle that they are the beneficial owners of the securities for purposes of Section 16 or for any other purpose.

Â

Remarks:

Additional Reporting Persons (each a 10% owner to the extent described in footnote 3):Â (i)YucaipaÂ

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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