Montag Thomas K. Form 4 February 20, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB APPROVAL OMB

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Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940

See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading Montag Thomas K. Issuer Symbol BANK OF AMERICA CORP /DE/ (Check all applicable) [BAC] (Last) (First) (Middle) 3. Date of Earliest Transaction Director 10% Owner

_X__ Officer (give title _ Other (specify (Month/Day/Year) below)

100 NORTH TRYON STREET 02/15/2018 Chief Operating Officer

> (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting Person

CHARLOTTE, NC 28255

| (City) | (State) | (Zip) Tab | le I - Non-l | Derivative S | ecurit | ies Acqui | red, Disposed of, | or Beneficial | ly Owned |
|--------------------------------------|---|---|--|---|--------|----------------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactio Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock | 02/15/2018 | | Code V M | Amount 115,080 | (D) | Price \$ 0 (1) | 1,701,234 | D | |
| Common Stock | 02/15/2018 | | F | 61,246 (2) | D | \$ 32.21 | 1,639,988 | D | |
| Common Stock | 02/15/2018 | | M | 68,699 | A | \$ 0 (1) | 1,708,687 | D | |
| Common Stock | 02/15/2018 | | F | 36,562 (2) | D | \$ 32.21 | 1,672,125 | D | |
| Common Stock | | | | | | | 494,114 | Ι | 2016 GRAT |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactio Code (Instr. 8) | 5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exer Expiration D (Month/Day/ | ate | 7. Title and A Underlying S (Instr. 3 and | Securities |
|---|---|--------------------------------------|---|--|--|---|--------------------|---|----------------------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount Number Shares |
| 2016 Restricted Stock Units | (1) | 02/15/2018 | | M | 115,080 | (3) | 02/15/2019 | Common Stock | 115,08 |
| 2017 Restricted Stock Units | (1) | 02/15/2018 | | M | 68,699 | <u>(4)</u> | 02/15/2020 | Common Stock | 68,699 |

Reporting Owners

| Reporting Owner Name / Address | Relationships |
|--------------------------------|---------------|
|--------------------------------|---------------|

Director 10% Owner Officer Other

Montag Thomas K.

100 NORTH TRYON STREET Chief Operating Officer

CHARLOTTE, NC 28255

Signatures

Thomas K. Montag/Natalie A. Hyman POA 02/20/2018

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.

Reporting Owners 2

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- (2) Disposition of shares to the issuer to satisfy a tax withholding obligation.
- On February 12, 2016, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2017
- On February 15, 2017, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2018.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.