

Hill International, Inc.
Form S-8
June 17, 2014

As filed with the Securities and Exchange Commission on June 17, 2014

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

HILL INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

20-0953973
(I.R.S. Employer
Identification No.)

303 Lippincott Centre, Marlton, New Jersey 08053

(Address of principal executive offices) (Zip Code)

HILL INTERNATIONAL, INC. 2006 EMPLOYEE STOCK OPTION PLAN

(Full title of the plan)

Irvin E. Richter

Chairman and Chief Executive Officer

Hill International, Inc.

303 Lippincott Centre

Marlton, New Jersey 08053

(Name and address of agent for service)

(856) 810-6200

(Telephone number, including area code, of agent for service)

Copies to:

Darrick M. Mix, Esquire

Duane Morris LLP

30 South 17th Street

Philadelphia, PA 19103-4196

(215) 979-1206

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered(1)(2) | Proposed Maximum Offering Price Per Share (3) | Proposed Maximum Aggregate Offering Price (3) | Amount of Registration Fee (3) |
|---------------------------------------------|--------------------------------------|------------------------------------------------------|------------------------------------------------------|---------------------------------------|
|---------------------------------------------|--------------------------------------|------------------------------------------------------|------------------------------------------------------|---------------------------------------|

EXPLANATORY NOTE

Pursuant to General Instruction E of Form S-8, the Registrant hereby makes the following statements: On April 2, 2007, the Registrant filed a Registration Statement on Form S-8 (Registration Statement No. 333-141814) (the 2007 Registration Statement), to register 1,140,000 shares of the Registrant's common stock, \$0.0001 par value (the Common Stock), for issuance under the Hill International, Inc. 2006 Employee Stock Option Plan, as amended (the Plan). On November 13, 2008, the Registrant filed a Registration Statement on Form S-8 (Registration Statement No. 333-155332) (the 2008 Registration Statement) to register 1,860,000 additional shares of Common Stock for issuance under the Plan. On June 6, 2011, the Registrant filed a Registration Statement on Form S-8 (Registration Statement No. 333-174737) (the 2011 Registration Statement) to register 3,000,000 additional shares of Common Stock for issuance under the Plan. On June 22, 2012, the Registrant filed a Registration Statement on Form S-8 (Registration Statement No. 333-182282) (the 2012 Registration Statement) and, collectively with the 2007 Registration Statement, the 2008 Registration Statement and the 2011 Registration Statement, the Prior Registration Statements) to register 2,000,000 additional shares for issuance under the Plan. The contents of the Prior Registration Statements are incorporated by reference into this Registration Statement. The Registrant is now filing this Registration Statement to register an additional 2,000,000 shares of Common Stock that may be issued under the Plan pursuant to amendments to the Plan authorized by the stockholders of the Registrant on June 12, 2014.

Item 8. Exhibits.

See the Exhibit Index included herewith which is incorporated herein by reference.

EXHIBIT INDEX

| Exhibit Number | Document Description |
|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5.1 | Opinion of Duane Morris LLP (filed herewith). |
| 10.1 | Hill International, Inc. 2006 Employee Stock Option Plan (as amended through June 12, 2014). Incorporated herein by reference to Exhibit 10.1 to the Registrant's Current Report on Form 8-K filed on June 13, 2014. |
| 23.1 | Consent of EisnerAmper LLP (filed herewith). |
| 23.2 | Consent of Duane Morris LLP (included in Exhibit 5.1). |
| 24.1 | Power of Attorney (included on signature page). |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8, and has duly caused this Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized, in Marlton, New Jersey, on June 17, 2014.

HILL INTERNATIONAL, INC.

By: **/s/ Irvin E. Richter**
Irvin E. Richter
Chairman and Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, each of the undersigned constitutes and appoints Irvin E. Richter and David L. Richter, and each of them, as attorneys-in-fact and agents, with full power of substitution and resubstitution, for and in the name, place and stead of the undersigned, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement, and to file the same, with all exhibits thereto and all other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as the undersigned might or could do in person, hereby ratifying and confirming all that each of said attorney-in-fact or substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in their capacities.

| | | |
|------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------|
| /s/ Irvin E. Richter Irvin E. Richter | Chairman of the Board and Chief Executive Officer (principal executive officer) | June 17, 2014 |
| /s/ David L. Richter David L. Richter | President and Chief Operating Officer and Director | June 17, 2014 |
| /s/ John Fanelli III John Fanelli III | Senior Vice President and Chief Financial Officer (principal financial officer) | June 17, 2014 |
| /s/ Ronald F. Emma Ronald F. Emma | Senior Vice President and Chief Accounting Officer (principal accounting officer) | June 17, 2014 |
| /s/ Camille S. Andrews Camille S. Andrews | Director | June 17, 2014 |
| /s/ Brian W. Clymer Brian W. Clymer | Director | June 17, 2014 |

| | | |
|------------------------------------------------------------|----------|---------------|
| /s/ Gary F. Mazzucco Gary F. Mazzucco | Director | June 17, 2014 |
| /s/ Alan S. Fellheimer Alan S. Fellheimer | Director | June 17, 2014 |
| /s/ Steven M. Kramer Steven M. Kramer | Director | June 17, 2014 |