

WESTPAC BANKING CORP  
 Form 424B2  
 February 05, 2013

**CALCULATION OF REGISTRATION FEE**

| Title of Each Class of Securities Offered | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee(1)(2) |
|---|---|----------------------------------|
| 1.250% Fixed Rate Notes due February 2018 | \$159,000.00                              | \$21.69                          |

(1) Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended.

(2) Paid herewith.

**Filed under Rule 424(b)(2), Registration Statement No. 333-172579**

Pricing Supplement No. 55 - Dated Monday, February 4, 2013 (To: Prospectus Dated November 16, 2012)

| CUSIP Number | Principal Amount | Gross Selling Price | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Day Count Basis | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor s Option | FDIC Guaranteed |
|--------------|------------------|---------------------|--------------|-------------|-------------|------------------|-----------------|---------------|-----------------|-------------------|-------------------|-----------------|
| 96121BCH8    | \$159,000.00     | 100.000%            | 1.250%       | Fixed       | 1.250%      | Monthly          | 30/360          | 02/15/2018    | 03/15/2013      | \$1.32            | Yes               | No              |

**Redemption Information:** Non-Callable

Trade Date: Monday, February 4, 2013 @ 12:00 PM ET

Settle Date: Thursday, February 7, 2013

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Westpac Banking Corporation

**Joint Lead Managers and Lead Agents:** BofA Merrill Lynch, Incapital LLC **Agents:** Barclays, Citigroup, Deutsche Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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