EL PASO CORP/DE Form 8-K November 02, 2011

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report: November 2, 2011

# **EL PASO CORPORATION**

(Exact name of Registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

1-14365

(Commission File Number)

**76-0568816** (I.R.S. Employer Identification No.)

**El Paso Building** 

1001 Louisiana Street

#### Houston, Texas 77002

(Address of principal executive offices) (Zip Code)

Registrant s telephone number, including area code (713) 420-2600

| Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions: |  |  |
|---|--|--|
| x   | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)                  |  |
| 0   | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)                 |  |
| 0   | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |  |
| o   | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |  |
|   |  |  |

#### Item 2.02 Results of Operations and Financial Condition.

On November 2, 2011, we are announcing earnings results for the quarter ended September 30, 2011. A copy of our earnings release is attached as Exhibit 99.A. On November 2, 2011, we will make our financial reporting package available on our website at *www.elpaso.com*. The corresponding exhibit listed under Item 9.01 of this Current Report on Form 8-K is not filed, but is furnished to comply with Item 2.02 of Form 8-K.

#### **Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

Exhibit Number

Number Description

99.A Press Release dated November 2, 2011.

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

#### **EL PASO CORPORATION**

By:

/s/ John R. Sult

John R. Sult

Executive Vice President and Chief Financial Officer

(Principal Financial Officer)

Dated: November 2, 2011

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## EXHIBIT INDEX

| Exhibit<br>Number |                                       | Description |
|-------------------|---------------------------------------|-------------|
| 99.A              | Press Release dated November 2, 2011. |             |
|                   |                                       | 4           |