

Edgar Filing: ANHEUSER BUSCH COMPANIES INC - Form 10-K/A

ANHEUSER BUSCH COMPANIES INC
Form 10-K/A
September 27, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 10-K/A

(AMENDMENT 2)

/X/ ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934
FOR THE FISCAL YEAR ENDED DECEMBER 31, 2001

OR

/ / TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

FOR THE TRANSITION PERIOD FROM _____ TO _____

COMMISSION FILE NUMBER 1-7823

ANHEUSER-BUSCH COMPANIES, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

DELAWARE
(STATE OR OTHER JURISDICTION OF
INCORPORATION OR ORGANIZATION)

43-1162835
(I.R.S. EMPLOYER
IDENTIFICATION NO.)

ONE BUSCH PLACE, ST. LOUIS, MISSOURI
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

63118
(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: 314-577-2000

SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:

TITLE OF EACH CLASS -----	NAME OF EACH EXCHANGE ON WHICH REGISTERED -----
COMMON STOCK--\$1 PAR VALUE	NEW YORK STOCK EXCHANGE
PREFERRED STOCK PURCHASE RIGHTS	NEW YORK STOCK EXCHANGE
6 1/2% DEBENTURES DUE JANUARY 1, 2028	NEW YORK STOCK EXCHANGE

SECURITIES REGISTERED PURSUANT TO SECTION 12(g) OF THE ACT:

NONE

Indicate by check mark whether the registrant (1) has filed all reports
required to be filed by Section 13 or 15(d) of the Securities Exchange Act
of 1934 during the preceding 12 months (or for such shorter period that the
registrant was required to file such reports), and (2) has been subject to
such filing requirements for the past 90 days. Yes X No .
--- ---

Indicate by check mark if disclosure of delinquent filers pursuant to
Item 405 of Regulation S-K is not contained herein, and will not be contained,
to the best of registrant's knowledge, in definitive proxy or information
statements incorporated by reference in Part III of this Form 10-K or any
amendment to this Form 10-K. []

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State the aggregate market value of the voting stock held by nonaffiliates of the registrant.

\$44,246,817,824 AS OF FEBRUARY 28, 2002

Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest practicable date.

\$1 PAR VALUE COMMON STOCK 897,119,827 SHARES AS OF MARCH 11, 2002

DOCUMENTS INCORPORATED BY REFERENCE

Portions of Annual Report to Shareholders for the Year Ended December 31, 2001..... PART I, PART II, and PART IV

Portions of Definitive Proxy Statement for Annual Meeting of Shareholders on April 24, 2002..... PART III

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This Form 10-K/A is filed pursuant to Rule 15d-21 promulgated under the Securities Exchange Act of 1934, as amended, and is submitted in order to file with the Securities and Exchange Commission the financial statements of three employee benefit plans: the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan, the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan (For Employees Covered by a Collective Bargaining Agreement) and the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan (For Certain Hourly Employees of Anheuser-Busch Companies, Inc. and its Subsidiaries), each for the year ended March 31, 2002. This Form 10-K/A does not contain any financial statements or financial information of Anheuser-Busch Companies, Inc. Accordingly, the certifications made below concerning the absence of misstatements and omissions in the report and the fair presentation by the financial statements included in the report apply to these three employee benefit plans and not to Anheuser-Busch Companies, Inc.

Pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, this Form 10-K/A is accompanied by certifications of the Chief Executive Officer and Chief Financial Officer of Anheuser-Busch Companies, Inc. The certifications are attached hereto as exhibits.

Item 14(a)(3) on pages 9 through 11 of the Annual Report on Form 10-K for the fiscal year ended December 31, 2001 is amended by the addition of the following exhibits:

- Exhibit 1.1 -Form of Selling Agent Agreement
- Exhibit 4.5 -Form of Inter Note
- Exhibit 23.2 -Consent of Independent Accountants
- Exhibit 23.3 -Consent of Independent Accountants
- Exhibit 23.4 -Consent of Independent Accountants
- Exhibit 99.2 -Form 11-K, Annual Report of the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan for the fiscal year ended March 31, 2002.

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Exhibit 99.3 -Form 11-K, Annual Report of the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan (For Employees Covered by a Collective Bargaining Agreement) for the fiscal year ended March 31, 2002.

Exhibit 99.4 -Form 11-K, Annual Report of the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan (For Certain Hourly Employees of Anheuser-Busch Companies, Inc. and its Subsidiaries) for the fiscal year ended March 31, 2002.

Exhibit 99.5 -Certification of Chief Executive Officer pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.

Exhibit 99.6 -Certification of Chief Financial Officer pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.

Item 14(b). Controls and Procedures. Not Applicable.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to report to be signed on its behalf by the undersigned, thereunto duly authorized.

ANHEUSER-BUSCH COMPANIES, INC.

(Registrant)

By /s/ JOBETH G. BROWN

JoBeth G. Brown
Vice President and Secretary

Date: September 27, 2002

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

* Patrick T. Stokes ----- (Patrick T. Stokes)	Chief Executive Officer and President and Director (Principal Executive Officer)	September 27, 2002
* W. Randolph Baker ----- (W. Randolph Baker)	Vice President and Chief Financial Officer (Principal Financial Officer)	September 27, 2002
* John F. Kelly ----- (John F. Kelly)	Vice President and Contoller (Principal Accounting Officer)	September 27, 2002
* August A. Busch III	Chairman of the Board and Director	September 27, 2002

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 (August A. Busch III)

* Bernard A. Edison Director September 27, 2002

 (Bernard A. Edison)

* Carlos Fernandez G. Director September 27, 2002

 (Carlos Fernandez G.)

* John E. Jacob Director September 27, 2002

 (John E. Jacob)

* James R. Jones Director September 27, 2002

 (James R. Jones)

* Charles F. Knight Director September 27, 2002

 (Charles F. Knight)

* Vernon R. Loucks, Jr. Director September 27, 2002

 (Vernon R. Loucks, Jr.)

* Vilma S. Martinez Director September 27, 2002

 (Vilma S. Martinez)

* James B. Orthwein Director September 27, 2002

 (James B. Orthwein)

* William Porter Payne Director September 27, 2002

 (William Porter Payne)

* Joyce M. Roche Director September 27, 2002

 (Joyce M. Roche)

Director September 27, 2002

 Henry Hugh Shelton

* Andrew C. Taylor Director September 27, 2002

 (Andrew C. Taylor)

* Douglas A. Warner III Director September 27, 2002

 (Douglas A. Warner III)

* Edward E. Whitacre, Jr. Director September 27, 2002

 (Edward E. Whitacre, Jr.)