Edgar Filing: GENESISINTERMEDIA INC - Form 4/A

GENESISINTERMEDIA INC Form 4/A July 03, 2001

U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 4/A

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

	Section 30(f) of the Investment Company Act of 1940	
[]	Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)	
1.	Name and Address of Reporting Person*	
	Ultimate Holdings, Ltd., a Bermuda limited company	
	(Last) (First) (Middle)	
	13 Parliament St. Hamilton	
	(Street)	
	HM 12 Bermuda	
	(City) (State) (Zip)	
2.	Issuer Name and Ticker or Trading Symbol	
	GenesisIntermedia, Inc. GENI	
3.	IRS Identification Number of Reporting Person, if an Entity (Voluntary)	_
4.	Statement for Month/Year	
5.	If Amendment, Date of Original (Month/Year)	
	05/01	
6.	Relationship of Reporting Person to Issuer (Check all applicable)	
	[] Director [X] 10% Owner [] Officer (give title below) [] Other (specify below)	
7.	Individual or Joint/Group Filing (Check applicable line)	
	<pre>[X] Form filed by one Reporting Person [] Form filed by more than one Reporting Person</pre>	
Tab	e INon-Derivative Securities Acquired, Disposed of, or Beneficially Owne	d

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1. Title of Security (Instr. 3)	2. Transaction Date (Month/Date/ Year)	3.Transaction Code (Instr.8)	or Dis	sposed	Acquired(A) l of (D) and 5)	5. Amount Securit Benefici Owned at of Mo
		Code V	Amount	D	Price	(Instr. 3
Common Stock	05/01/01	P	72 , 700	 А	\$11.3100	
Common Stock	05/02/01	P	1,900	A	\$11.4658	
Common Stock	05/03/01	P	4,459	A	\$11.4980	
Common Stock	05/04/01	P	1,400	A	\$11.4100	
Common Stock	05/08/01	P	2,200	A	\$11.5550	
Common Stock	05/11/01	P	28,500	A	\$14.5600	
Common Stock	05/23/01	P	230,727	A	\$16.5570	
Common Stock	05/24/01	P	1,200	A	\$16.7600	
Common Stock	05/25/01	P	142,700	A	\$16.7600	
Common Stock	05/29/01	P	48,200	A	\$16.7600	
Common Stock	05/30/01	P	74,900	A	\$16.7600	
Common Stock	05/31/01	P	34,500	A	\$16.7600	9,414,3

^{*} If the Form is filed by more than one Reporting Person, see Instruction $5\left(b\right)\left(v\right)$.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Form 4 (continued)

Table II (PART 1) Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) (Col

1. Title of Derivative	2. Conversion			5. Number of Derivat
Security	or Exercise	Date	Code	Securities Acquire
(Instr. 3)	Price of	(Month/Day/	(Instr. 8)	or Disposed of (
	Derivative	Year)		(Instr. 3,4 and
	Security		Code V	A

Table II (PART 2) Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) (Columns 1,3 and 7 through

1. Title of Derivative Security	3. Transaction Date (Month/Day/Year)	7. Title and Amount of Underlying Securities	8. Price of Derivative Security	9. Number of 10. Derivative Securities	Owne D S
(Instr. 3)	,	(Instr. 3 and 4)	(Instr. 5)	Beneficially	Di
		Amount or Nu	ımber	Owned at End of	In
		Title of Share	es	Month (Instr. 4)	(

Explanation of Responses:

Colette Johnston is the Company Administrator of Ultimate Holdings, Ltd.

This amendment is being filed to correct the total amount reported for shares beneficially owned by Ultimate Holdings, Ltd. in column 5 of Table I. The aggregate amount of shares beneficially owned by the Reporting Person as of May

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31, 2001 was 9,414,338.

The aggregate reported total of 9,414,338 is 285,659 shares less than the total that was reported in Reporting Person's Form 4 filed on May 2, 2001 for April 2001 because the total for that month was incorrect. The totals reported for the months September 2000 through March 2001 were also incorrect due to errors in calculating totals for reported purchases and sales.

The reported purchases and sales for each of these months was, however, correct.

The correct totals for the months, adjusted to reflect the 3 for 1 stock split effective March 21, 2001, should have been:

Month	Total
September 2000 October 2000	5,153,610 6,023,610
November 2000	6,353,610
December 2000	7,332,939
January 2001	7,803,939
February 2001	8,186,889
March 2001	8,585,224
April 2001	8,770,952
May 2001	9,414,338

The purchases and sales reported in each of those months were correct, so no amendments to those reported transactions is necessary.

/s/ Colette Johnston	July 2, 2001
**Signature of Reporting Person	Date

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed. If space provided is insufficient, See Instruction 6 for procedure.

 $[\]ensuremath{^{**}}\xspace$ International misstatements or omissions of facts constitute Federal Criminal Violations.