SPACEDEV INC Form 8-K April 03, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): April 3, 2007

SPACEDEV, INC.

(Exact Name of Registrant as Specified in Charter)

Colorado000-2894784-1374613(State or Other Jurisdiction of Incorporation)(Commission File Number)(IRS Employer Identification No.)

13855 Stowe Drive, Poway, California92064(Address of Principal Executive Offices)(Zip Code)

Registrant's Telephone Number, Including Area Code: (858) 375-2000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On April 2, 2007, we issued a press release announcing our financial results for the year ended December 31, 2006. The Company recorded its third consecutive year of revenue growth and third consecutive year of positive EBITDA. A copy of the press release is attached as Exhibit 99.1 to this report.

Item 9.01. Financial Statements and Exhibits.

- (c) Exhibits.
- 99.1 Press Release, released April 2, 2007

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SPACEDEV, INC.

Date: April 3, 2007 By: /s/ Richard B. Slansky

Richard B. Slansky

President & Chief Financial Officer