

Edgar Filing: RISK GEORGE INDUSTRIES INC - Form 10KSB/A

RISK GEORGE INDUSTRIES INC  
Form 10KSB/A  
August 12, 2004

U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549  
AMENDMENT No. 2 to  
Form 10-KSB

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
For the fiscal year ended April 30, 2004

TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission File Number: 0-5378

George Risk Industries, Inc.

(Name of small business issuer in its charter)  
Colorado 84-0524756

(State or other jurisdiction of incorporation or organization) (I.R.S. Employer Identification No.)

802 South Elm  
Kimball, NE 69145

(Address of principal executive offices) (Zip Code)

Issuer's telephone number (308) 235-4645

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class Name of Exchange on Which Registered

None None

Securities registered under Section 12(g) of the Act:

Class A Common Stock, \$.10 par value

(Title of class)

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days.

Yes  No

Check if disclosure of delinquent filers in response to Item 405 of Regulation S-B is not contained in this form, and no disclosure will be

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contained, to the best of the Registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB. [X]

State issuer's revenues for the most recent fiscal year. \$ 2,411,000.

The aggregate market value of the voting stock held by non-affiliates of the Registrant as of July 28, 2004 was approximately \$14,524,000 based upon the last reported sale, which occurred on July 27, 2004. For purposes of this disclosure, Common Stock held by officers and directors of the Registrant have been excluded in that such persons may be deemed to be "affiliates" as that term is defined under the rules and regulations promulgated under the Securities Act of 1933. This determination is not necessarily conclusive.

The number of shares of the Registrant's Common Stock outstanding as of July 29, 2004 was 5,402,528.

DOCUMENTS INCORPORATED BY REFERENCE

None.

Transitional Small Business Disclosure Format (Check one)

Yes X; No \_\_\_

OFFICER PURSUANT TO 18 U.S.C. SECTION 1350, AS ADOPTED PURSUANT TO SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

I, Kenneth R. Risk, certify, pursuant to 18 U.S.C. 18 Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that the annual report of George Risk Industries, Inc. on Form 10KSB dated April 30, 2004 fully complies with the requirements of Section 13(a) or Section 15(d) of the Securities Exchange Act of 1934 and that information contained in such Form 10KSB fairly presents in all material respects the financial condition and results of operations of George Risk Industries, Inc.

/s/ Ken R. Risk

\_\_\_\_\_  
Ken R. Risk  
President and  
Chairman of the Board

I, Stephanie Risk, certify, pursuant to 18 U.S.C. 18 Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that the annual report of George Risk Industries, Inc. on Form 10KSB dated April 30, 2004 fully complies with the requirements of Section 13(a) or Section 15(d) of the Securities Exchange Act of 1934 and that information contained in such Form 10KSB fairly presents in all material respects the financial condition and results of operations of George Risk Industries, Inc.

/s/ Stephanie Risk

Stephanie Risk  
Chief Financial Officer  
and Controller