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OSK CAPITAL III CORP Form NT 10-Q May 18, 2004

U.S. SECURITIES AND EXCHANGE COMMISSION WASHINGTON D.C. 20549

FORM 12b-25

SEC FILE NUMBER: 000-30023

CUSIP NUMBER:

NOTIFICATION OF LATE FILING

(CHECK ONE)

_ FORM 10-K _ FORM 20-F _ FORM 11-K X FORM 10-Q _ FORM N-SAR
_ Form N-CSR
For Period Ended: March 31, 2004
_ Transition Report on Form 10-K
_ Transition Report on Form 20-F
_ Transition Report on Form 11-K
_ Transition Report on Form 10-Q
_ Transition Report on Form N-SAR
For the Transition Period Ended:
Nothing in this Form Shall be construed to imply that the Commission has verified any information contained herein.
If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:
Part I - Registrant Information
OSK CAPITAL III CORP.
Full Name of Registrant
Former Name if Applicable
P.O. Box 461029
Address of Principal Executive Office (street and number)

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Glendale, CO 80246

City, State and Zip Code

Part II - Rules 12b-25 (b) and (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25 (b), the following should be completed. (Check Box if appropriate) X

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR, or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) the accountant's statement or other exhibit required by Rule $12b-25\,(c)$ has been attached if applicable

Part III - Narrative

State below in reasonable detail the reasons why the Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The registrant's 10-QSB cannot be filed without unreasonable effort and expense to obtain the appropriate approvals and signatures.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

name: Frank Kramer

area code and phone number: (303) 394-1187

(2) have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) been filed? If the answer is no, identify report(s).

___X___ yes

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_____ no

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

____ yes

__X__ no

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

OSK CAPITAL III CORP.

(NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

DATE May 18, 2004

BY /S/ Frank Kramer Secretary/Treasurer