FAIRCHILD CORP

Form 4

February 18, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

OMB APPROVAL

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Check this box

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * CAPLIN MORTIMER M

(First)

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

(Last)

C/O THE FAIRCHILD

(Middle)

FAIRCHILD CORP [FA] 3. Date of Earliest Transaction

(Check all applicable)

(Month/Day/Year) 02/16/2005

X_ Director 10% Owner Other (specify Officer (give title below)

CORPORATION, 1750 TYSONS **BOULEVARD, SUITE 1400**

> (Street) 4. If Amendment, Date Original

> > (Month/Day/Year)

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

MCLEAN, VA 22102

(City) (State) (Zip) 1. Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) Execution Date, if

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) (Instr. 8)

5. Amount of Securities Beneficially (D) or Owned **Following** (Instr. 4)

6. Ownership 7. Nature of Form: Direct Indirect Beneficial Indirect (I) Ownership (Instr. 4)

(A)

Reported Transaction(s)

(Instr. 3 and 4) Code V Amount (D) Price

Class A

120,364 D

Common Stock

(Instr. 3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. NumbonDerivati Securition Acquires Disposes (Instr. 3,	ve es d (A) or d of (D)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amour Underlying Securit (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amo or Num of Share
NED Stock Option (Right to Buy) (5)	\$ 6						11/20/2000	11/19/2005	Class A Common Stock	1,0
NED Stock Option (Right to Buy) (5)	\$ 6						11/20/2001(1)	11/19/2005	Class A Common Stock	7,5
NED Stock Option (Right to Buy) (5)	\$ 2.35						11/13/2001	11/12/2006	Class A Common Stock	1,0
NED Stock Option (Right to Buy) (5)	\$ 2.35						11/13/2002(2)	11/12/2011	Class A Common Stock	2,0
NED Stock Option (Right to buy) (5)	\$ 4.99						11/21/2002	11/20/2007	Class A Common Stock	1,0
NED Stock Option (Right to Buy) (5)	\$ 5.11						11/07/2003	11/06/2008	Class A Common Stock	1,0
NED Stock Option (Right to Buy) (5)	\$ 3.49	02/16/2005		A	1,000		02/16/2005	02/15/2010	Class A Common Stock	1,0
	\$ 3.49	02/16/2005		G(6) V		1,000	02/16/2005	02/15/2010		1,0

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NED Stock Option (Right to Buy) (5)						Class A Common Stock	
NED Stock Option (Right to Buy) (5)	\$ 3.49	02/16/2005	G <u>(6)</u> V 1,000	02/16/2005	02/15/2010	Class A Common Stock	1

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

1,0

CAPLIN MORTIMER M C/O THE FAIRCHILD CORPORATION 1750 TYSONS BOULEVARD, SUITE 1400 MCLEAN, VA 22102



Signatures

Mortimer M. O2/16/2005

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Exercisable in 25% annual increments on 11/20/01; 11/20/02; 11/20/03; 11/20/04.
- (2) Exercisable in 25% annual increments on 11/13/02; 11/13/03; 11/13/04; 11/13/05.
- (3) N/A -- stock option grant.
- (4) The Mortimer and Ruth Caplin Revocable Trust, which is a revocable trust of which the reporting person and his spouse are the sole trustees and lifetime beneficiaries.
- (5) NED stands for "Non-Employee Director"
- (6) Gift of stock options directly owned by the reporting person to The Mortimer and Ruth Caplin Revocable Trust.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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