

Edgar Filing: BANK OF NEW YORK CO INC - Form 424B2

BANK OF NEW YORK CO INC
Form 424B2
June 26, 2007

Pricing Supplement Dated June 22, 2007
(To Prospectus dated June 5, 2006 and
Prospectus Supplement dated March 30, 2007)
THE BANK OF NEW YORK COMPANY, INC.
Rule 424(b)(2)
File Nos. 333-134738,
333-134738-01, 333-134738-02, 333-134738-03,
333-134738-04 and 333-134738-05.

Senior Medium-Term Notes Series G, U.S. \$ Floating Rate

Senior Medium-Term Notes Series G
(U.S. \$ Floating Rate)

Trade Date: June 22, 2007 Original Issue Date: June 29, 2007
Principal Amount: \$500,000,000 Net Proceeds to Issuer: \$499,850,000
Price to Public: Variable Price Reoffer
Commission/Discount: 0.030%
Agent's Capacity: x Principal Basis ___ Agency Basis

Maturity Date: June 29, 2010

Interest Payment Dates: Interest pays quarterly on the 29th day of March,
June, September and December of each year, commencing September 29, 2007
and ending on maturity date (or next business
day, modified following adjusted)

Interest Rate: 3-month LIBOR + 1.50 basis points

Initial Interest Rate: 3-month LIBOR + 1.50 basis points determined on
the second London Banking Day preceding the Original Issue Date

Interest Reset Dates: Quarterly on the 29th day of March, June,
September and December of each year, commencing on September 29, 2007

Interest Rate Basis: LIBOR (the designated LIBOR Page shall be Reuters
page LIBOR01 and the LIBOR Currency shall be U.S. Dollars)

Index Maturity: 3-Month

Spread: +1.50 basis points

Interest Rate Determination Dates: The second London Banking Day
preceding the related Interest Reset Date

Form: x Book Entry
___ Certificated

Redemption: x The Notes cannot be redeemed prior to maturity
___ The Notes may be redeemed prior to maturity

Repayment: x The Notes cannot be repaid prior to maturity
___ The Notes can be repaid prior to maturity at the
option of the holder of the Notes

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Discount Note: Yes No

Defeasance: The defeasance and covenant defeasance provisions of the Senior Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities -- Defeasance and Covenant Defeasance" in the Prospectus will apply to the Notes.

Plan of Distribution: The Notes described herein are being purchased, severally and not jointly, by each of the agents named in the below table (the "Agents"), each as principal, on the terms and conditions described in the Prospectus Supplement under the caption "Plan of Distribution of Medium-Term Notes."

Agent	Aggregate Principal Amount of Notes to be Purchased
Barclays Capital Inc.	\$ 200,000,000
BNY Capital Markets, Inc.	\$ 100,000,000
Deutsche Bank Securities Inc.	\$ 200,000,000
Total:	\$ 500,000,000

The agents have purchased the notes at 99.7% and the notes are being offered at varying prices related to prevailing market prices at the time of resale.

An affiliate of Deutsche Bank Securities Inc. is the trustee under the indenture pursuant to which the Notes will be issued.

Additional Information: On December 3, 2006, The Bank of New York Company, Inc. and Mellon Financial Corporation entered into an agreement pursuant to which they agreed to merge into a newly formed corporation, The Bank of New York Mellon Corporation ("The Bank of New York Mellon"). The merger, which is subject to regulatory approvals and certain other conditions, is expected to close on July 1, 2007. In the merger, the obligations of The Bank of New York Company, Inc., including its obligations with respect to the Notes described herein and the indenture pursuant to which the Notes will be issued, will be assumed by The Bank of New York Mellon.

[New York #1743350 v4]