

Edgar Filing: BANK OF NEW YORK CO INC - Form 424B2

BANK OF NEW YORK CO INC

Form 424B2

March 22, 2007

Pricing Supplement Dated March 20, 2007  
(To Prospectus dated June 5, 2006 and  
Prospectus Supplement dated June 15, 2006)  
THE BANK OF NEW YORK COMPANY, INC.  
Rule 424(b)(2)  
File Nos. 333-134738,  
333-134738-01, 333-134738-02, 333-134738-03,  
333-134738-04 and 333-134738-05.

Senior Medium-Term Notes Series G, U.S. \$ Fixed Rate and U.S. \$ Floating Rate

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Senior Medium-Term Notes Series G  
(U.S. \$ Fixed Rate)

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Trade Date: March 20, 2007 Original Issue Date: March 23, 2007  
Principal Amount: \$250,000,000 Net Proceeds to Issuer: \$249,382,500  
Price to Public: 99.803%, plus accrued interest, if any, from March 23, 2007  
Commission/Discount: 0.050%  
Agent's Capacity: x Principal Basis \_\_\_ Agency Basis

Maturity Date: March 23, 2012

Interest Payment Dates: Interest pays semi-annually on each  
March 23 and September 23, commencing  
September 23, 2007 and ending on maturity date (or next business day,  
modified following)

Interest Rate: 5.000% per annum

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Senior Medium-Term Notes Series G  
(U.S. \$ Floating Rate)

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Trade Date: March 20, 2007 Original Issue Date: March 23, 2007  
Principal Amount: \$500,000,000 Net Proceeds to Issuer: \$499,750,000  
Price to Public: 100.00%, plus accrued interest, if any, from March 23, 2007  
Commission/Discount: 0.050%  
Agent's Capacity: x Principal Basis \_\_\_ Agency Basis

Maturity Date: March 23, 2012

Interest Payment Dates: Interest pays quarterly on the 23rd day  
of March, June, September and  
December of each year, commencing June 23, 2007 and ending on  
maturity date (or next business day,  
modified following adjusted)

Interest Rate: 3-month LIBOR + 10 basis points

Initial Interest Rate: 3-Month LIBOR + 10 basis points determined on  
the second London Banking Day  
preceding the Original Issue Date

Interest Reset Dates: Quarterly on the 23rd day of March, June,  
September and December of each year, commencing June 23, 2007

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Interest Rate Basis: LIBOR (the designated LIBOR Page shall be Reuters page LIBOR01 and the LIBOR Currency shall be U.S. Dollars)

Index Maturity: 3-Month

Spread: + 10 basis points

Interest Rate Determination Dates: The second London Banking Day preceding the related Interest Reset Date

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Form:                 Book Entry  
                       Certificated

Redemption:         The Notes cannot be redeemed prior to maturity  
                       The Notes may be redeemed prior to maturity

Repayment:          The Notes cannot be repaid prior to maturity  
                       The Notes can be repaid prior to maturity at the  
                                  option of the holder of the Notes

Discount Note: Yes      No

Defeasance: The defeasance and covenant defeasance provisions of the Senior Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities -- Defeasance and Covenant Defeasance" in the Prospectus will apply to the Notes.

Plan of Distribution: The Notes described herein are being purchased, severally and not jointly, by each of the agents named in the below table (the "Agents"), each as principal, on the terms and conditions described in the Prospectus Supplement under the caption "Plan of Distribution of Medium-Term Notes."

Agent  
Aggregate Principal Amount of Notes to be Purchased

Fixed Rate Notes  
Floating Rate Notes  
Total  
Deutsche Bank Securities Inc.  
\$ 75,000,000  
\$150,000,000  
\$225,000,000  
Lehman Brothers Inc.  
\$ 75,000,000  
\$150,000,000  
\$225,000,000  
BNY Capital Markets, Inc.  
\$ 33,500,000  
\$ 67,000,000  
\$100,500,000  
Banc of America Securities LLC  
\$ 33,250,000  
\$ 66,500,000  
\$99,750,000  
Merrill Lynch, Pierce, Fenner &  
Smith Incorporated  
\$ 33,250,000

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\$ 66,500,000

\$99,750,000

Total:

\$250,000,000

\$500,000,000

\$750,000,000

An affiliate of Deutsche Bank Securities Inc. is the trustee under the indenture pursuant to which the Notes will be issued.