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REVLON INC /DE/
Form 8-K
April 30, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

April 30, 2004 (April 29, 2004)

Date of Report (Date of earliest event reported)

Revlon, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

1-11178

13-3662955

(State or Other
Jurisdiction of
Incorporation)

(Commission File No.)

(I.R.S. Employer
Identification
No.)

237 Park Avenue
New York, New York

10017

(Address of Principal
Executive Offices)

(Zip Code)

(212) 527-4000

(Registrant's telephone number, including area code)

None

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure

On April 30, 2004, Revlon, Inc. ("Revlon") issued a press release announcing that approximately 97% of the total issued and outstanding principal amount of 12% Senior Secured Notes due 2005 (the "Notes") issued by Revlon Consumer Products Corporation ("RCPC"), a wholly owned subsidiary of Revlon, have been tendered in connection with RCPC's tender offer and consent solicitation commenced on April 16, 2004. The amount of Notes tendered represents a sufficient number of consents to certain amendments to the indenture governing the Notes. RCPC, the guarantors of RCPC's obligations under the Notes, and the trustee for the Notes have executed a supplemental indenture which will become operative upon the consummation of RCPC's offer to purchase

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the Notes. The supplemental indenture is attached as Exhibit 4.33 and is incorporated herein by reference.

The above events and related matters are further described in the press release dated April 30, 2004, a copy of which is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits

| (c) | Exhibit No. ----- | Description ----- |
|-----|----------------------|---|
| | 4.33 | First Supplemental Indenture, dated as of April 29, 2004, between Revlon Consumer Products Corporation, the Guarantors, and Wilmington Trust Company, as Trustee, relating to Revlon Consumer Products Corporation's 12% Senior Secured Notes due 2005 (incorporated by reference to Exhibit 4.33 of the Current Report on Form 8-K of Revlon Consumer Products Corporation filed with the Securities and Exchange Commission on April 30, 2004). |
| | 99.1 | Press Release, dated April 30, 2004. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REVLON, INC.

By: /s/ Robert K. Kretzman

Robert K. Kretzman
Executive Vice President, General
Counsel and Chief Legal Officer

Date: April 30, 2004

EXHIBIT INDEX

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on April 30, 2004).

99.1

Press Release, dated April 30, 2004.