

Edgar Filing: REVLON INC /DE/ - Form 8-K

REVLON INC /DE/  
Form 8-K  
March 26, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

-----  
March 26, 2004 (March 24, 2004)

-----  
Date of Report (Date of earliest event reported)

-----  
Revlon, Inc.

-----  
(Exact Name of Registrant as Specified in its Charter)

Delaware	1-11178	13-366295
----- (State or Other Jurisdiction of Incorporation)	----- (Commission File No.)	----- (I.R.S. Employer Identification No.)

237 Park Avenue  
New York, New York

10017

-----  
(Address of Principal  
Executive Offices)

-----  
(Zip Code)

(212) 527-4000

-----  
(Registrant's telephone number, including area code)

None

-----  
(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure

On March 25, 2004, Revlon, Inc. ("Revlon") issued a press release announcing the consummation of its offers (the "Exchange Offers") to exchange any and all outstanding 8 1/8% Senior Notes due 2006, 9% Senior Notes due 2006 and 8 5/8% Senior Subordinated Notes due 2008 issued by Revlon Consumer Products Corporation and guaranteed by Revlon pursuant to an offering circular dated February 20, 2004. The press release also announced that, in accordance with Revlon's previously-announced debt reduction plan, MacAndrews & Forbes exchanged approximately \$173 million of existing loans for shares of Revlon Class A common stock and exchanged or converted all of Revlon's outstanding Series A preferred stock and Series B convertible preferred stock for shares of Revlon Class A common stock. In addition, Revlon announced the appointment of two new directors, Kenneth L. Wolfe and Paul J. Bohan, to Revlon's Board of Directors.

Edgar Filing: REVLON INC /DE/ - Form 8-K

The press release further announced the amendment on March 24, 2004 of (i) the Support Agreement, dated as of February 11, 2004, between Revlon and Mafco Holdings Inc., as amended, (ii) the Support Agreement, dated as of February 11, 2004, between Revlon and Fidelity Management & Research Co., as amended, and (iii) the Investment Agreement, dated February 20, 2004, by and between Revlon and Mafco Holdings Inc. Copies of these amendments are attached hereto as Exhibits 10.31, 10.32 and 10.33, respectively.

A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

ITEM 7. Financial Statements and Exhibits

(c) Exhibit No. -----	Description -----
10.31	Amendment, dated as of March 24, 2004, to the Support Agreement, dated as of February 11, 2004, between Revlon and Mafco Holdings Inc., as amended.
10.32	Amendment, dated as of March 24, 2004, to the Support Agreement, dated as of February 11, 2004, between Revlon and Fidelity Management & Research Co., as amended.
10.33	Amendment, dated as of March 24, 2004, to the Investment Agreement, dated as of February 20, 2004, by and between Revlon and Mafco Holdings Inc.
99.1	Press Release dated March 25, 2004.

SIGNATURE  
-----

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REVLON, INC.

By: /s/ Robert K. Kretzman  
-----

Robert K. Kretzman  
Executive Vice President,  
General Counsel and  
Chief Legal Officer

Date: March 26, 2004

EXHIBIT INDEX  
-----

Edgar Filing: REVLON INC /DE/ - Form 8-K

Exhibit No. -----	Description -----
10.31	Amendment, dated as of March 24, 2004, to the Support Agreement, dated as of February 11, 2004, between Revlon and Mafco Holdings Inc., as amended.
10.32	Amendment, dated as of March 24, 2004, to the Support Agreement, dated as of February 11, 2004, between Revlon and Fidelity Management & Research Co., as amended.
10.33	Amendment, dated as of March 24, 2004, to the Investment Agreement, dated as of February 20, 2004, by and between Revlon and Mafco Holdings Inc.
99.1	Press Release dated March 25, 2004.