

LINCOLN NATIONAL CORP
Form 424B3
April 06, 2006

Prospectus Supplement to the Prospectus Supplement dated April 3, 2006

Filed Pursuant to Rule 424(b)(3)

CALCULATION OF REGISTRATION FEE

| Title of Each Class of Securities Offered | Maximum Aggregate Offering Price | Amount of Registration Fee (1)(2) |
|---|----------------------------------|-----------------------------------|
| Debt Securities | \$1,000,000,000 | \$107,000 |

- (1) Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended (the "Securities Act").
- (2) Pursuant to Rule 457(p) under the Securities Act, filing fees of \$55,200 have already been paid with respect to unsold securities that were previously registered pursuant to a Registration Statement on Form S-3 (File No. 333-84728) filed by Lincoln National Corporation, and were not sold thereunder. The remaining filing fee of \$51,800 is being paid in connection with the registration of these debt securities which were registered on a prospectus supplement dated April 3, 2006 filed pursuant to Rule 424(b)(4).
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