

DHT Maritime, Inc.
Form POS AM
March 01, 2010

As filed with the Securities and Exchange Commission on March 1, 2010

Registration No. 333-152906

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form F-3
REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933
(Post-Effective Amendment No. 1)

DHT MARITIME, INC.
(Exact name of registrant as specified in its charter)

Republic of the Marshall Islands
(State or other jurisdiction
of incorporation or organization)

N/A
(I.R.S. Employer Identification No.)

26 New Street
St. Helier, Jersey JE23RA
Channel Islands
(Address of Principal Executive Offices)

CT Corporation
111 Eighth Avenue
New York, New York 10011
(212) 550-9100
(Name, address and telephone number, including area code, of agent for service)

Copies to:
Erik R. Tavzel, Esq.
Cravath, Swaine & Moore LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
(212) 474-1000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a small reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer ☐

Accelerated filer ☐

Non-accelerated filer ☐

Smaller reporting company ☐

(Do not check if a smaller reporting company)

DEREGISTRATION

DHT Maritime, Inc. (the “Company”) is filing this Post-Effective Amendment No. 1 to the registration statement on Form F-3, Registration No. 333-152906, dated August 8, 2008, as amended by Amendment No. 1, dated August 12, 2008 (collectively, the “Registration Statement”), pertaining to the sale of the Company’s common stock, preferred stock and debt securities (collectively, the “Securities”), which may be sold from time to time in one or more offerings of one or more series up to a total aggregate amount of \$200,000,000.

Pursuant to the prospectus supplement, dated March 27, 2009, the Company sold \$40,854,438.75 of its common stock, par value \$0.01 per share. Accordingly, a balance of \$159,145,561.25 of Securities remains unissued and available under the Registration Statement. The Company is filing this Post-Effective Amendment No. 1 to the Registration Statement pursuant to Rule 478 under the Securities Act of 1933, as amended, to deregister all Securities that remain unissued under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-3, and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Oslo, Norway.

DHT Maritime, Inc.

By: /s/ Eirik Ubøe
Eirik Ubøe
Chief Financial Officer
(Principal Financial and Accounting Officer)

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Signature	Title	Date
* OLE JACOB DIESEN	Chief Executive Officer (Principal Executive Officer)	March 1, 2010
* EIRIK UBØE	Chief Financial Officer (Principal Financial and Accounting Officer)	March 1, 2010
* ERIK A. LIND	Chairman of the Board	March 1, 2010
* RANDEE DAY	Director	March 1, 2010
* ROLF A. WIKBORG	Director	March 1, 2010
* DONALD J. PUGLISI Managing Director Puglisi & Associates	Authorized Representative in the United States	March 1, 2010
/s/ EIRIK UBØE		

* By:

EIRIK UBØE

Attorney-in-Fact