

MESA AIR GROUP INC  
Form 8-K  
January 30, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) January 29, 2004

**Mesa Air Group, Inc.**

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(Exact name of registrant as specified in its charter)

Nevada

000-15495

85-0302351

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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

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410 North 44th Street, Suite 700, Phoenix, Arizona

85008

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (602) 685-4000

Not Applicable

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(Former name or former address, if changed since last report.)

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Item 7. Exhibits

Item 12. Results of Operations and Financial Condition.

SIGNATURES

EXHIBIT 99.1

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**Item 7. Exhibits**

(c) Exhibits

99.1 Press Release of the Company dated January 27, 2004.

**Item 12. Results of Operations and Financial Condition.**

On January 27, 2004, Mesa Air Group, Inc. (the Company) issued a press release relating to its financial results for the first quarter ended December 31, 2004. Pursuant to SEC Release No. 33-8216, this press release is attached hereto as Exhibit 99.1 and is being furnished, not filed, under Item 12, Results of Operations and Financial Condition, to this Report on Form 8-K. Note, the attached press release has been updated from the press release issued on January 27<sup>th</sup> to reflect the reclassification of approximately \$1,633,000 from Other income (expense) to General and administrative as follows:

For the three months ended December 31, 2003:

General and administrative expense was \$17,091,000 versus \$15,458,000 previously reported.

Other income (expense) was \$702,000 versus \$(931,000) previously reported.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MESA AIR GROUP, INC.

Date: January 29, 2004

By:           /s/ George Murnane III          

Title:           Chief Financial Officer