

BLACK BOX CORP
Form 8-K
March 05, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): **February 28, 2007**

Black Box Corporation
(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

0-18706
(Commission File Number)

95-3086563
(IRS Employer
Identification No.)

1000 Park Drive
Lawrence, Pennsylvania
(Address of Principal Executive
Offices)

15055
(Zip Code)

Registrant's telephone number, including area code: **(724) 746-5500**

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement.

On February 28, 2007, Black Box Corporation (the Company), along with certain of its direct and indirect subsidiaries (collectively, the Loan Parties), the Lenders (defined below) and the Agent (defined below) entered into a waiver letter (the Waiver) with respect to the Second Amended and Restated Credit Agreement dated as of January 24, 2005, as amended (the Credit Agreement), by and among the Loan Parties, the lenders parties thereto (the Lenders) and Citizens Bank of Pennsylvania, as administrative agent for the Lenders (the Agent).

Pursuant to the Waiver, the Agent and the Lenders have waived any defaults under the Credit Agreement resulting from the failure of the Loan Parties to timely deliver their unaudited financial statements and the related compliance certificate for the Company s fiscal third quarter ended December 30, 2006 and from the failure of the Company to timely file its Quarterly Report on Form 10-Q for such period. The Waiver was granted for the period through May 28, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Black Box Corporation

Date: March 5, 2007

By: /s/ Michael McAndrew

Michael McAndrew
Chief Financial Officer, Treasurer
and
Principal Accounting Officer

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