

Edgar Filing: KEYCORP /NEW/ - Form 424B2

KEYCORP /NEW/
Form 424B2
June 18, 2004

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PRICING SUPPLEMENT NO. 10, DATED: June 17, 2004
to Prospectus Supplement Dated October 7, 2003
to Prospectus Dated November 28, 2001

RULE 424(b)(2)
REGISTRATION STATEMENT NO. 333-73380

KEYCORP

\$100,000,000

- SENIOR MEDIUM-TERM NOTES, SERIES G
- SUBORDINATED MEDIUM-TERM NOTES, SERIES F

- Floating Rate Notes ___% Fixed Rate Notes
- Book-Entry Notes Certificated Notes

Original Issue Date: June 21, 2004
Maturity Date: June 21, 2007
Issue Price: 99.92595%
Paying Agent: Deutsche Bank Trust Company Americas
Authenticating Agent: Deutsche Bank Trust Company Americas

- | | | | | |
|---|---|--|--|--------------------------|
| OPTION TO ELECT REDEMPTION: | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | OPTION TO EXTEND MATURITY: | <input type="checkbox"/> |
| Redemption Date(s): | | | Extended Maturity Dates: | |
| Initial Redemption Percentage: | | | Notice of Extension Date(s): | |
| Annual Redemption Percentage Reduction: | | | | |
| | | | | |
| OPTION TO ELECT REPAYMENT: | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | SPECIFIED CURRENCY (NOT U.S. DOLLARS): | <input type="checkbox"/> |
| Repayment Date(s): | | | Authorized Denominations: | |
| Repayment Price(s): | | | Exchange Rate Agency: | |
| | | | | |
| Repurchase Price (if any): | N/A | | Optional Interest Rate Reset: | <input type="checkbox"/> |
| Amortization Schedule (if any): | N/A | | Optional Interest Rate Reset Dates: | <input type="checkbox"/> |
| Sinking Fund Defeasance: | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | Optional Extension of Maturity: | <input type="checkbox"/> |
| | | | Length of Extension Period: | <input type="checkbox"/> |
| Minimum Denominations: | <input checked="" type="checkbox"/> \$1,000 <input type="checkbox"/> Other: | | | |

FIXED RATE NOTES ONLY

Interest Computation Period:

Interest Payment Dates:

Regular Record Dates if other than May 31 and November 30:

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FLOATING RATE NOTES ONLY

BASE RATE:

- | | |
|--|---|
| <input type="checkbox"/> CD Rate | <input type="checkbox"/> Treasury Rate |
| <input type="checkbox"/> Commercial Paper Rate | <input type="checkbox"/> CMT Rate |
| <input type="checkbox"/> Federal Funds Rate | <input type="checkbox"/> 11th District Cost of Funds Rate |
| <input checked="" type="checkbox"/> LIBOR | <input type="checkbox"/> Other (specify): |
| <input type="checkbox"/> Prime Rate | |

Initial Interest Rate: 3 month LIBOR on June 17, 2004 + 12.5 basis points

Interest Determination Date: Two London business days to each Interest Reset Date

Index Maturity: 3 month LIBOR

Interest Reset Period: Quarterly

Spread (Plus or minus): +12.5 basis points

Interest Reset Dates: Quarterly on the 21st of March, June, September and December

Maximum Interest Rate: N/A

Interest Payment Dates: Quarterly on the 21st of March, June, September and December, 2004

Minimum Interest Rate: N/A

Calculation Date: N/A

Total Amount of OID: N/A

Calculation Agent: KeyBank National Association

Yield to Maturity: N/A

Spread Multiplier: N/A

Initial Accrual Period OID and Designated Method: N/A

Tolerance Page: 3750

Other Terms (if any):

- AGENT: Citigroup Global Markets Inc.
 Banc of America Securities LLC
 Bear, Stearns & Co. Inc.
 Credit Suisse First Boston Corporation
 Deutsche Bank Securities Inc.
 Goldman, Sachs & Co.
 HSBC Securities (USA), Inc.
 J.P. Morgan Securities Inc.
 Lehman Brothers Inc.
 McDonald Investments Inc.
 Morgan Stanley & Co. Incorporated
 UBS Securities LLC
 Other _____

Agent's Discount or Commission: .07405 (\$740,500)
Trade Date: June 17, 2004
Proceeds to KeyCorp: \$99,925,950

Acting as Agent Agent is acting as Agent for the sale of Notes by KeyCorp at a price of % of the principal amount

Acting as Principal Agent is purchasing Notes from KeyCorp as Principal for resale to investors and other purchasers at:

a fixed public offering price of % of the Principal amount

varying prices related to prevailing
market prices at the time of resale to
be determined by such Agent