

LUMINENT MORTGAGE CAPITAL INC

Form 8-K

January 26, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported):

January 26, 2004

Luminent Mortgage Capital, Inc.

(Exact Name of Registrant As Specified in its Charter)

Maryland	012-36309	06-0694835
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification Number)

909 Montgomery Street, Suite 500
San Francisco, California 94133

(Address of Principal Executive Offices) (Zip Code)

(415) 486-2110

(Registrant's telephone number, including area code)

(Former Name or Former Address, if Changed Since Last Report.)

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Item 12. Results of Operations and Financial Condition

SIGNATURES

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Exhibit 99.1

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Exhibit Index

<u>Exhibit number</u>	<u>Description</u>
99.1	Press release of the Registrant dated January 26, 2004