

Edgar Filing: RENAL CARE GROUP INC - Form RW

RENAL CARE GROUP INC
Form RW
October 12, 2004

RENAL CARE GROUP, INC.
2525 West End Avenue, Suite 600
Nashville, Tennessee 37203

October 8, 2004

VIA EDGAR

Securities and Exchange Commission
Division of Corporate Finance
450 Fifth Street, N.W.
Washington, D.C. 20549

Attention: Mr. Jeffrey P. Riedler

Re: Application for Withdrawal of Registration Statement on Form
S-4 (File No. 333-114607), as amended

Dear Mr. Riedler:

Pursuant to Rules 477 and 478 under the Securities Act of 1933, as amended (the "Act"), Renal Care Group, Inc., a Delaware corporation (the "Registrant"), and the subsidiary guarantors of the Registrant listed as co-registrants on Annex A hereto (the "Co-Registrants"), hereby make this application to withdraw the Registration Statement on Form S-4, File No. 333-114607, filed by the Registrant and the Co-Registrants with the Securities and Exchange Commission (the "Commission"), as amended, and all exhibits thereto (collectively, the "Registration Statement"). The Registrant and Co-Registrants wish to withdraw the Registration Statement because we were advised by the Commission staff that Form S-4 is not available for the stated purpose.

The Commission has not declared the Registration Statement effective. No securities were sold or exchanged in connection with the transactions contemplated by the Registration Statement.

If you have any questions regarding this application for withdrawal, please contact the Registrant's legal counsel, Steven L. Pottle, at (404) 881-7554.

Very truly yours,

/s/ David M. Dill

David M. Dill

Agent for Service and Executive Vice
President and Chief Financial Officer

cc: Sonia Barros, Esq.
Douglass B. Chappell, Esq.
Steven L. Pottle, Esq.

Edgar Filing: RENAL CARE GROUP INC - Form RW

ANNEX A

NNA of Oklahoma, Inc.
NNA of Georgia, Inc.
NNA of Alabama, Inc.
NNA Management Company of Kentucky, Inc.
National Nephrology Associates Management Company of Texas, Inc.
NNA of Nevada, Inc.
National Nephrology Associates Credit Corporation
NNA of Toledo, Inc.
NNA of Rhode Island, Inc.
NNA Properties of New Jersey, Inc.
NNA Management Company of Louisiana, Inc.
Renex Corp.
Renex Management Services, Inc.
Dialysis Services of Atlanta, Inc.
Renex Dialysis Clinic of Penn Hills, Inc.
Renex Dialysis Clinic of Shaler, Inc.
Renex Dialysis Clinic of Doylestown, Inc.
Renex Dialysis Clinic of Amesbury, Inc.
Renex Dialysis Clinic of North Andover, Inc.
Renex Dialysis Clinic of South Georgia, Inc.
Renex Dialysis Clinic of Creve Couer, Inc.
Renex Dialysis Clinic of St. Louis, Inc.
Renex Dialysis Clinic of Bridgeton, Inc.
Renex Dialysis Clinic of Union, Inc.
Renex Dialysis Homecare of Greater St. Louis, Inc.
Renex Dialysis Clinic of Maplewood, Inc.
Renex Dialysis Clinic of University City, Inc.
Renex Dialysis Facilities, Inc.
Renex Dialysis Clinic of Bloomfield, Inc.
Renex Dialysis Clinic of Orange, Inc.
Renex Dialysis Clinic of Philadelphia, Inc.
Renex Dialysis Clinic of Pittsburgh, Inc.
Renex Dialysis Clinic of Woodbury, Inc.
Renex Dialysis Clinic of Tampa, Inc.
Dialysis Associates Medical Supply, LLC
NNA-Saint Barnabas, L.L.C
NNA-Saint Barnabas -- Livingston, L.L.C
NNA of Oklahoma, L.L.C
NNA of Louisiana, LLC
Doylestown Acute Renal Services, L.L.C
NNA of Newark, L.L.C
National Nephrology Associates of Texas, L.P.
NNA Properties of Kentucky, Inc.
NNA Properties of Tennessee, Inc.
NNA Transportation Services Corporation
Renal Care Group East, Inc.
Renal Care Group Michigan, Inc.
Michigan Home Dialysis Center, Inc.
Renal Care Group of the Midwest, Inc.
Four State Regional Dialysis Center, Inc.
Fort Scott Regional Dialysis Center, Inc.
Miami Regional Dialysis Center, Inc.
RCG Mississippi, Inc.

Renal Care Group of the Southeast, Inc.
Northeast Alabama Kidney Clinic, Inc.
Renal Care Group Texas, Inc.
Dialysis Management Corporation
RCG PA Merger Corp.

STAT Dialysis Corporation
Angleton Dialysis, Inc.
Brazoria Kidney Center, Inc.
Fondren Dialysis Clinic, Inc.
Wharton Dialysis, Inc.
Jefferson County Dialysis, Inc.
KDCO, Inc.
Lawton Dialysis Inc.
Little Rock Dialysis, Inc.
Northwest Dialysis, Inc.
RenaLab, Inc.
RCG Finance, Inc.
RenalPartners, Inc.
RenalNet, Inc.
Wound Care Group, Inc.
Diabetes Care Group, Inc.
Renal Care Group Arizona, Inc.
Renal Care Group Northwest, Inc.
RenalNet Arizona, Inc.
RCG University Division, Inc.
R.C.G. Supply Company
Renal Care Group Alaska, Inc.
Renal Care Group Southwest Holdings, Inc.
Dialysis Centers of America-- Illinois, SSKG, Inc.
Renal Care Group Ohio, Inc.
Physicians Dialysis Company, Inc.
Dialysis Licensing Corp.
RCGIH, Inc.
Renal Care Group Southwest, L.P.
Arizona Renal Investments, LLC
RCG Indiana, L.L.C
Kidney Disease Center of the Ozarks, L.L.C
Stuttgart Dialysis, LLC
RCG West Health Supply, L.C
Renal Care Group Texas, LP