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UNITED PARCEL SERVICE INC

Form 8-K

September 12, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): SEPTEMBER 12, 2003

United Parcel Service, Inc.

(Exact name of registrant as specified in its charter)

Delaware	001-15451	58-2480149
(State of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

55 Glenlake Parkway, N.E. Atlanta, Georgia	30328
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (404) 828-6000

Not Applicable

(Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

In connection with the registrant's Registration Statement on Form S-3 (File No. 333-108272), on September 12, 2003, the registrant established a Medium-Term Note program for its UPS Notes with maturities of 9 months or more from date of issue ("UPS NOTES"). The purpose of this Current Report on Form 8-K is to file with the Securities and Exchange Commission the Selling Agent Agreement and the form of UPS Note to be used in connection with such program.

(c) Exhibits

- 1.1 Selling Agent Agreement dated September 12, 2003, among the registrant, ABN AMRO Financial Services Inc., Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, UBS Financial Services Inc. and Wachovia Securities LLC.
- 4.1 Form of UPS Note.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 12, 2003

UNITED PARCEL SERVICE, INC.

By: /s/ Thomas W. Delbrook

Name: Thomas W. Delbrook

Title: Assistant Treasurer

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EXHIBIT INDEX

EXHIBIT NO.

DOCUMENT

1.1

Selling Agent Agreement dated September 12, 2003, among the registrant, ABN AMR
Schwab & Co., Inc., Citigroup Global Markets, Inc., Merrill Lynch, Pierce, Fenn
Stanley & Co. Incorporated, UBS Financial Services Inc. and Wachovia Securities

4.1

Form of UPS Note.

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