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UNITED PARCEL SERVICE INC Form 424B2 February 05, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 4 (To Prospectus dated March 22, 2000 and Prospectus Supplement dated December 20, 2001) Trade Date: 02/04/02 Issue Date: 02/07/02

The date of this Pricing Supplement is February 5, 2002

 CUSIP
 Or
 Or
 Maturity Date

 Common Code
 Principal Amount
 Interest Rate
 Maturity Date

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 91131UDA9
 \$13,840,000.00
 5.00%
 08/15/08

Interest Payment Frequency		Subject to	Dates and terms of
(begin date)	Survivor's Option	Redemption	(including the redemp
02/15/02	Yes	Yes	100% 02/15/03
monthly			semi-annually the
-			*

Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$13,660,080.00	\$179,920.00	\$2.00	ABN AMRO Financial Services, Inc.