

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 June 27, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 46  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 06/25/01  
 Issue Date: 06/28/01

The date of this Pricing Supplement is June 27, 2001

| CUSIP<br>or<br>Common Code<br>-----                    | Principal Amount<br>-----             | Interest Rate<br>-----            | Maturity Date<br>-----   | Pr |
|--|---------------------------------------|-----------------------------------|--|----|
| 91131UBX1  | \$7,207,000.00                        | 6.5%                              | 06/15/16   |    |
| Interest Payment<br>Frequency<br>(begin date)<br>----- | Survivor's Option<br>-----            | Subject to<br>Redemption<br>----- | Dates and terms of redemption<br>(including the redemption price)<br>----- |    |
| 07/15/01<br>monthly                                    | Yes                                   | Yes                               | 100% 06/15/02<br>semi-annually thereafter                                  |    |
| Proceeds to UPS<br>-----                               | Discounts and<br>Commissions<br>----- | Reallowance<br>-----              | Dealer<br>-----  |    |
| \$7,106,102.00   | \$100,898.00                          | \$3.50                            | ABN AMRO Financial<br>Services, Inc.                                       |    |