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UNITED PARCEL SERVICE INC
Form 424B2
May 08, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
Filed Pursuant to Rule 424(b) (2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 31
(To Prospectus dated March 22, 2000 and Prospectus
Supplement dated January 29, 2001)

Trade Date: 05/04/01
Issue Date: 05/10/01

The date of this Pricing Supplement is May 8, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----	Price to Publ -----
91131UBG8	\$8,933,000.00	5.50%	11/15/06	100%

Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of redemption (including the redemption price) -----	
11/15/01 semi-annually	Yes	Yes	100%	05/15/02 semi-annually thereafter

Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----	Other Term -----
\$8,839,203.50	\$93,796.50	\$1.50	ABN AMRO, Inc.	