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CARNIVAL PLC
Form 8-K
April 30, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): APRIL 30, 2003

CARNIVAL CORPORATION

(Exact name of registrant
as specified in its charter)

REPUBLIC OF PANAMA

(State or other jurisdiction
of incorporation)

I-9610

(Commission File Number)

59-1562976

(I.R.S. Employer
Identification No.)

3655 N.W. 87TH AVENUE,
MIAMI, FLORIDA 33178-2428

(Address of principal executive
offices)

(305) 599-2600

(Registrant's telephone number,
including area code)

CARNIVAL PLC

(Exact name of registrant
as specified in its charter)

ENGLAND AND WALES

(State or other jurisdiction
of incorporation)

I-15136

(Commission File Number)

NONE

(I.R.S. Employer
Identification No.)

3655 N.W. 87TH AVENUE,
MIAMI, FLORIDA 33178-2428

(Address of principal executive
offices)

(305) 599-2600

(Registrant's telephone number,
including area code)

Item 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On April 30, 2003, Carnival Corporation issued a press release relating to the closing of its private placement of its convertible senior debentures due 2033, which resulted in \$500 million in gross proceeds to Carnival Corporation. The press release relating to the closing of the transaction is attached as Exhibit 99.1 to this report and is incorporated in this item by reference.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

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(c) Exhibits

99.1 Press Release of Carnival Corporation dated April 30, 2003

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Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

Date: April 30, 2003

CARNIVAL CORPORATION

By: /s/ Arnaldo Perez

Name: Arnaldo Perez
Title: Senior Vice President,
General Counsel and
Secretary

Date: April 30, 2003

CARNIVAL PLC

By: /s/ Gerald R. Cahill

Name: Gerald R. Cahill
Title: Senior Vice President
Finance and Chief
Financial Officer

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Exhibit List

EXHIBIT

DESCRIPTION

99.1 Press Release of Carnival Corporation dated April 30, 2003.

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