

NATURAL GAS SERVICES GROUP INC

Form POS462B

March 06, 2006

As filed with the Securities and Exchange Commission on March 6, 2006

Registration No. 333-132182

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Post-Effective
Amendment No. 1
to
Form S-1
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933
NATURAL GAS SERVICES GROUP, INC.
(Exact Name of Registrant as Specified in Its Charter)

Colorado
(State or Other Jurisdiction
of Incorporation or Organization)

3533
(Primary Standard Industrial
Classification Code Number)

75-2811855
(I.R.S. Employer
Identification Number)

2911 South County Road 1260
Midland, Texas 79706
(432) 563-3974

(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

Stephen C. Taylor
2911 South County Road 1260
Midland, Texas 79706
(432) 563-3974

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent For Service)
Copy of all communications to:

Thomas W. Ortloff
Lynch, Chappell & Alsup, P.C.
300 N. Marienfeld, Suite 700
Midland, Texas 79701
(432) 683-3351

Charles H. Still, Jr.
Bracewell & Giuliani LLP
711 Louisiana Street, Suite 2300
Houston, Texas 77002
(713) 223-2300

Approximate date of commencement of proposed sale to the public: As soon as practicable after this registration statement becomes effective.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. 333-130879

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

EXPLANATORY NOTE

This Post-Effective Amendment No. 1 to the Registration Statement is filed solely to add exhibits to the Registration Statement.

EXHIBIT INDEX

Exhibit No.	Description
*5	Opinion of Jackson Kelly PLLC
*23.1	Consent of Jackson Kelly PLLC (contained in Exhibit 5)
*23.2	Consent of Hein & Associates LLP
24.1	Power of Attorney (incorporated by reference to the signature page of Registration Statement on Form S-1 (Registration No. 333-130879))
24.2	Certified copy of resolution of the Board of Directors authorizing officers and directors to sign the Registration Statement by Power of Attorney

* Previously filed