## Edgar Filing: FLEMING COMPANIES INC /OK/ - Form 8-K

## FLEMING COMPANIES INC /OK/ Form 8-K May 27, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

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FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 25, 2004

FLEMING COMPANIES, INC.

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(Exact Name of Registrant as Specified in Charter)

(Zip code)

Oklahoma 1-8140 48-0222760

(State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

Registrant's telephone number, including area code: (972) 906-8000

### ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

(Address of Principal Executive Offices)

On May 25, 2004, Fleming Companies, Inc. issued a press release announcing that it had received approval of its Disclosure Statement and Solicitation Procedures during a hearing held on May 25, 2004 in the United States Bankruptcy Court for the District of Delaware. The press release is attached as Exhibit 99.1 to this report on Form 8-K and is incorporated herein by reference.

#### ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

- (a) Financial statements of businesses acquired.
  - Not applicable
- (b) Pro forma financial information.
  - Not applicable
- (c) Exhibits.
  - 99.1 Press Release dated May 25, 2004.

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#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FLEMING COMPANIES, INC.

Date: May 27, 2004 By: /s/ Rebecca A. Roof

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Rebecca A. Roof

Interim Chief Financial Officer

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#### EXHIBIT INDEX

Exhibit Number Description

99.1 Press Release dated May 25, 2004.